

# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

## Putin signed a law on forced sale of shares of affiliated energy companies for combining activities from 2030

Russian President Vladimir Putin signed a law that establishes the possibility of forced sale of shares in energy companies that violate the ban on combining electricity transmission activities with generation or sales activities. The document was published on the official legal information portal.

Read full text: <u>https://peretok.ru/</u>

#### **COMPANY NEWS**

#### Belgorod power engineers to install 16 thousand smart meters in the region this year

Residents will no longer need to independently transfer readings to the sales company. This year, Belgorodenergo's specialists will install 16 thousand smart meters in the Belgorod region. This is twice as many meters as in the previous one, as reported in the InformBuro telegram channel. Thus, the total number of such devices in the electricity metering structure will reach 27.4 percent.

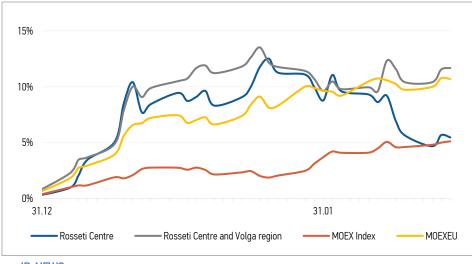
Read full text: https://www.bel.kp.ru/

#### In 2023 Kirovenergo's specialists conducted more than 200 electrical safety lessons

Kirovenergo continues to work to prevent electrical injuries among children and adolescents. In 2023, almost 5.5 thousand schoolchildren in the Kirov region attended electrical safety classes. This was reported by the InformBuro telegram channel.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2024
- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS

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### ON 15.02.2024

World	Value	Change	
indexes		per day	fr 31.12.23
MOEX Russia	3 258,14	0,11%	5,13%
S&P 500	5 000,62	0,96%	5,35%
FTSE 100	7 568,40	0,75%	-2,13%
Nikkei	37 703,32	-0,69%	12,67%
Sensex	71 822,83	0,37%	-0,58%
CSI300	3 364,93	0,00%	-1,93%
Bovespa	127 018,29	-0,79%	-5,34%

Source: MOEX, Company calculations

	Currence	Value	Change	
Currency rates	Value	per day	fr 31.12.23	
1	USD/RUB	91,2057	0,14%	1,00%
	EURO/RUB	98,1917	0,04%	-2,35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	1 657	1 052	
Trading volume, ₽ mln	18,6	23,7	
Trading volume, mln pcs	31,3	68,9	
Average trading volume over the last 30 days, mln pcs	67,3	166,3	
% of the share capital	0,07%	0,06%	
Source: MOEX, Company calculations			

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5934	25,05	274,68
Rosseti Centre and Volga region	0,3443	38,80	425,43

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,06%	-8,98%
MoexEU	-0,07%	10,70%
Rosseti Centre*	-0,20%	5,47%
Rosseti Centre and Volga region*	0,12%	11,68%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1,13%	16,07%
Rosseti Volga	-0,81%	21,39%
Rosseti Moscow Region	-0,26%	5,68%
Rosseti Northern Caucasus	-0,28%	18,02%
Rosseti North-West	-0,09%	20,89%
Rosseti Ural	-0,43%	12,71%
Rosseti Siberia	2,49%	30,32%
Rosseti South	-0,94%	58,26%
Rosseti Lenenergo	1,67%	26,53%
Rosseti Tomsk	0,21%	41,59%
Rosseti Kuban	-3,02%	54,14%

Source: MOEX, Company calculations

\* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM