

# **DAILY MARKET REVIEW**

#### **ELECTRIC POWER INDUSTRY NEWS**

## The current situation with power supply in the regions of Russia

The restoration of power supply to consumers in the Moscow region has been completed in the Central Federal District. In the Orel, Tula, Ryazan and Vladimir regions, the bulk of interruptions has been eliminated, but the processing of individual requests continues.

Read full text: <a href="https://minenergo.gov.ru/">https://minenergo.gov.ru/</a>

#### **COMPANY NEWS**

#### Igor Makovskiy outlined the priorities of the Smolensk branch of Rosseti Centre

On 1 December 2021, Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, paid a working visit to the Smolensk region. An important stage in the trip of the head of the company to the region was a meeting with staff of the Smolensk branch and the regional leadership. The central topic of discussion was plans and prospects for operation of the power grid complex, as well as summing up the results of emergency recovery measures of the past day.

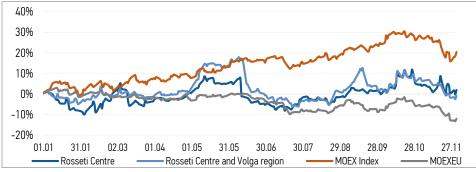
Read full text: <a href="https://www.mrsk-1.ru/press-center/news/">https://www.mrsk-1.ru/press-center/news/</a>

# Residents of the village of Valamaz received 840 hours of correctional labour for theft of electrical equipment

Employees of the security unit of "Rosseti Centre and Volga region Udmurtenergo" actively work to prevent theft, damage to electrical equipment and bring violators to justice in accordance with applicable law. As a rule, criminal cases are initiated on the basis of corpus delicti, the responsibility for which is provided for in Art. 158 of the Criminal Code of the Russian Federation "Theft", as well as Article 215.2 of the Criminal Code of the Russian Federation "Decommissioning of life support facilities". Such illegal acts are punishable by fines, forced labour, or imprisonment for up to two years.

Read full text: <a href="https://mrsk-cp.ru/press/company\_news/">https://mrsk-cp.ru/press/company\_news/</a>

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 9 months of 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
  and webcast on the results for 6 months of 2021

World		Change	
indexes	Value	per day	fr 31.12.20
M0EX Russia	3 959,29	1,77%	20,38%
S&P 500	4 513,04	-1,18%	20,15%
FTSE 100	7 168,68	1,55%	9,35%
Nikkei	27 935,62	0,41%	1,79%
Sensex	57 684,79	1,09%	20,80%
CSI300	4 843,85	0,24%	-7,05%
Bovespa	100 774,60	-1,12%	-15,33%

Source: MOEX, Company calculations						
Commonwork	Value Change		Velue Change	Value	Value Change	nange
Currency rates	value	per day	fr 31.12.20			
USD/RUB	74,8926	-0,12%	1,38%			
EURO/RUB	84.8234	0.40%	-6.46%			

Source: Central Bank of Russia, Company calculati
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	600	536
Trading volume, ₽ mln	7,5	6,5
Trading volume, mln pcs	18,3	25,9
Average trading volume over the last 30 days, mln pcs	40,9	61,5
% of the share capital	0,04%	0,02%

Source: N	40EX,	Company	calculation
Source: N	чисх,	company	calculation

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4090	17,27	230,56
Rosseti Centre and Volga region	0,2496	28,13	375,60

Source: MOEX, Company calculations

Commercia on with indexes	unange		
Comparison with indexes	per day	fr 31.12.20	
STOXX 600 Utilities	0,97%	1,42%	
MoexEU	1,41%	-11,97%	
Rosseti Centre*	2,25%	1,94%	
Rosseti Centre and Volga region*	1,63%	-0,99%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.20
Rosseti	-0,60%	-29,04%
Rosseti FGC UES	1,47%	-24,12%
Rosseti Volga	0,56%	-20,84%
Rosseti Moscow Region	1,39%	-8,74%
Rosseti Northern Caucasus	0,07%	-2,17%
Rosseti North-West	0,85%	-1,47%
Rosseti Ural	1,31%	14,34%
Rosseti Siberia	0,13%	1,96%
Rosseti South	1,05%	-1,54%
Rosseti Lenenergo	-1,23%	68,45%
Rosseti Tomsk	0,00%	-8,57%
Rosseti Kuban	-0,75%	-2,80%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC**