DAILY MARKET REVIEW ON 04.09.2026

ELECTRIC POWER INDUSTRY NEWS

The demand for equipment for autonomous power supply in Russia has increased significantly amid disruptions and expensive grid energy

This summer, Russia recorded a significant increase in business and household demand for self-generated facilities, including solar power plants, energy storage and gas piston installations. The main drivers were power outages, expensive grid electricity and difficulties with fuel supplies, the Kommersant newspaper reported, citing market participants.

Read full text: https://www.so-ups.ru/

COMPANY NEWS

Power engineers and future architects laid the foundation for cooperation

On Knowledge Day, at the branch of Rosseti Centre - Smolenskenergo, in cooperation with the Ministry of Housing and Utilities, Energy and Tariff Policy of the Smolensk Region, a career guidance event was held for first-year students of the Smolensk Academy of Urban Planning and Architecture.

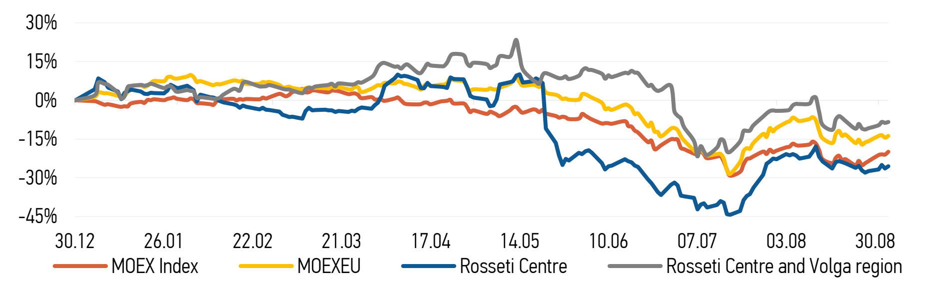
Read full text: https://www.mrsk-1.ru/

Vladimirenergo is holding a ten-day road safety campaign

In early September, the branch of Rosseti Centre and Volga region - Vladimirenergo is holding a ten-day road safety campaign. The annual event is timed to coincide with the start of the school year and is aimed at reducing the risks of road traffic accidents, including those involving children and teenagers.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region
- The Rosseti Centre and Rosseti Centre and Volga region companies published their financial statements for January-June 2026

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	86,9963	0,28%	12,33%
EURO/RUB	100,8287	0,23%	10,22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	603	415
Trading volume, ₽ mln	8,9	12,8
Trading volume, mln pcs	13,9	25,6
Average trading volume over the last 30 days, mln pcs	44,0	53,4
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6396	27,00	310,39
Rosseti Centre and Volga region	0,5004	56,39	648,23

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	1,36%	-19,95%
MoexEU	0,78%	-13,79%
Rosseti Centre*	1,23%	-25,51%
Rosseti Centre and Volga region*	0,38%	-8,39%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	0,16%	-31,22%
Rosseti Volga	0,10%	29,81%
Rosseti Moscow Region	0,19%	9,69%
Rosseti Northern Caucasus	-0,29%	-13,88%
Rosseti North-West	0,99%	32,18%
Rosseti Ural	0,40%	27,40%
Rosseti Siberia	0,37%	-23,81%
Rosseti South	-0,73%	-16,31%
Rosseti Lenenergo	1,03%	-10,36%
Rosseti Tomsk	-0,25%	20,12%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM