

# DAILY MARKET REVIEW

ON 27.08.2025

## ELECTRIC POWER INDUSTRY NEWS

### The basis for the successful implementation of digital projects is strategic planning and goal setting

Alexey Tulikov, Director for the Development of Legislation in the Fuel and Energy Sector of the Russian Energy Agency of the Ministry of Energy of Russia, spoke about the specifics of digital transformation in the field of energy and energy efficiency at the International Forum REBUS 2025. According to him, significant results in the field of digitalization of the energy infrastructure have been achieved thanks to the integrated system of strategic goal setting, planning and management built in Russia.

Read full text: <https://energyland.info>

## COMPANY NEWS

### Evgeny Pervyshov and Boris Ebzeev discussed the development of the electric grid complex of the Tambov region

A field meeting of Acting Head of the Tambov Region Evgeny Pervyshov and General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev was held at the site of the new 110 kV Rozhdestvenskaya substation. During the meeting, key areas of cooperation were discussed, including increasing the reliability of power supply to consumers, modernizing the region's power grid complex, and implementing priority projects in the energy sector.

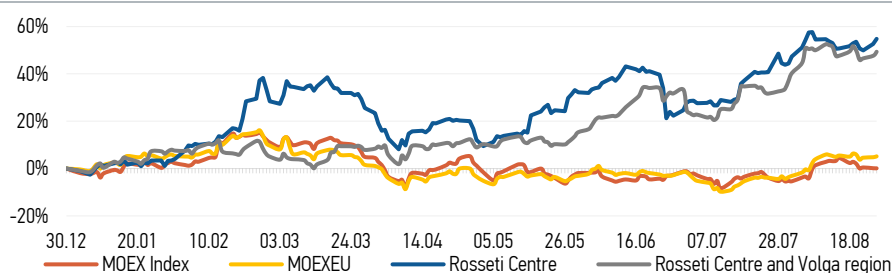
Read full text: <https://www.mrsk-1.ru>

### Rosseti Centre and Volga region provided power supply to a medical outpatient clinic in the Kambarsky district of the Udmurt Republic

The branch of Rosseti Centre and Volga region – Udmurtenergo connected a new modular medical outpatient clinic to the grid in the village of Sholya of the Kambarsky district in the Udmurt Republic. The medical facility was built as part of the national project “Long and Active Life” and is designed to serve settlements with a population of about two thousand people.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 885,87	-0,05%	0,10%
S&P 500	6 465,94	0,41%	9,46%
FTSE 100	9 265,80	-0,60%	14,10%
Nikkei	42 480,50	-0,76%	6,48%
Sensex	80 786,54	-1,04%	3,24%
CSI300	4 452,59	-0,37%	11,34%
Bovespa	137 771,39	-0,18%	14,54%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,6842	-0,08%	-20,65%
EURO/RUB	94,4622	0,89%	-10,97%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 525	642
Trading volume, P mln	19,7	14,4
Trading volume, mln pcs	26,6	28,1
Average trading volume over the last 30 days, mln pcs	66,3	84,6
% of the share capital	0,06%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7416	31,31	388,04
Rosseti Centre and Volga region	0,5138	57,90	717,66

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,57%	15,05%
MoexEU	0,35%	5,16%
Rosseti Centre*	1,39%	54,76%
Rosseti Centre and Volga region*	1,14%	49,36%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,99%	-4,32%
Rosseti Volga	0,77%	102,40%
Rosseti Moscow Region	0,87%	29,04%
Rosseti Northern Caucasus	1,70%	9,15%
Rosseti North-West	-0,48%	64,60%
Rosseti Ural	2,33%	20,75%
Rosseti Siberia	2,60%	-7,15%
Rosseti South	-2,19%	52,61%
Rosseti Lenenergo	3,71%	16,76%
Rosseti Tomsk	-0,33%	5,65%

Source: MOEX, Company calculations

\* - at the market price at MOEX