

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russia's potential in generating "green" hydrogen is enormous

The need for significant investments in technologies for capturing carbon dioxide in production of hydrogen using capacities of thermal power plants will make the first stage of the project very difficult to implement, according to which Russia must export up to 0.2 million tons of fuel by 2024, the analyst of FG "FINAM" Alexander Kovalev told the IA REGNUM correspondent.

Read full text: <https://regnum.ru/news/>

COMPANY NEWS

Preparation of the power grid complex of the Kursk region for winter was discussed at the site of "Rosseti Centre - Kurskenergo"

On the basis of "Rosseti Centre - Kurskenergo", a meeting was held on the preparation of the region's power grid complex for the heating period of 2021-2022, chaired by Alexey Smirnov, First Deputy Governor of the Kursk Region.

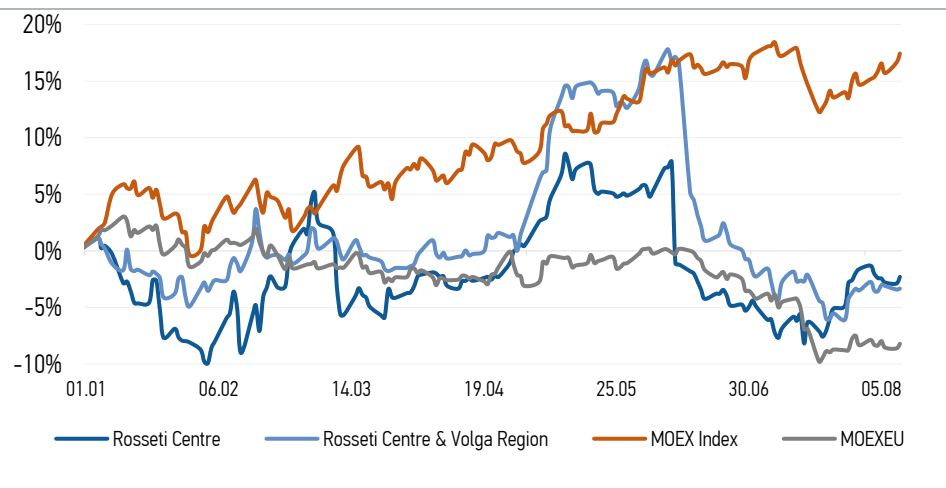
Read full text: <https://www.mrsk-1.ru/press-center/news/>

A tour to the digital substation 110/10 kV "University" was organized for students of Kalugaenergo's construction crews

Kalugaenergo's employees organized a tour to the 110/10 kV digital substation "University" for students of construction crews who are undergoing summer practice at the enterprise's facilities. The tour was led by Vladimir Dynin, the head of the high-voltage grids department of the branch. The event was organized with the aim of vocational guidance and familiarization of the young specialists with the work of modern energy facilities in the Kaluga region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 862,32	0,71%	17,43%
S&P 500	4 436,75	0,10%	18,12%
FTSE 100	7 161,04	0,40%	9,23%
Nikkei	27 888,15	0,24%	1,62%
Sensex	54 554,66	0,28%	14,25%
CSI300	5 043,15	1,16%	-3,23%
Bovespa	122 202,50	-0,66%	2,68%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5078	0,52%	-0,50%
EURO/RUB	86,4378	-0,03%	-4,68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	466	553
Trading volume, ₺ mln	3,9	6,7
Trading volume, mln pcs	10,0	27,6
Average trading volume over the last 30 days, mln pcs	16,6	60,0
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3920	16,55	225,14
Rosseti Center & Volga Region	0,2437	27,46	373,63

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,35%	0,70%
MoexEU	0,46%	-8,20%
Rosseti Centre*	0,62%	-2,29%
Rosseti Center & Volga Region*	0,08%	-3,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,28%	-29,32%
Rosseti FGC UES	0,31%	-11,59%
Rosseti Volga	0,27%	-18,63%
Rosseti Moscow Region	0,57%	-11,96%
Rosseti Northern Caucasus	-1,40%	-9,17%
Rosseti North-West	0,61%	-8,92%
Rosseti Ural	2,19%	-7,66%
Rosseti Siberia	-0,65%	-20,21%
Rosseti South	-0,44%	-7,08%
Rosseti Lenenergo	0,00%	17,97%
Rosseti Tomsk	0,00%	-6,23%
Rosseti Kuban	0,00%	-4,72%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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