

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy proposed to modernize power grids through infrastructure loans

The Ministry of Energy of the Russian Federation proposes to consider the possibility of providing infrastructure loans for the modernization of power grids. This was stated by Deputy Energy Minister Evgeniy Grabchak during the round table "Project activities in the constituent entities of the Russian Federation", organized by the Federation Council. Grabchak drew attention to the fact that heating, water supply and sewerage networks have already been included in the program for the provision of infrastructure loans, while the main source of financing for the reconstruction of power grids is the tariff sources of natural monopolies.

Read full text: <https://tass.ru/>

COMPANY NEWS

An application for charging eco-transport was launched in the Voronezh region

Charging stations for owners of electric vehicles in the Voronezh region have become more affordable. The branch "Rosseti Centre - Voronezhenergo" has launched a new application for charging eco-transport. To charge an electric car, it is now enough to have a smartphone with an IOS or Android operating system at hand.

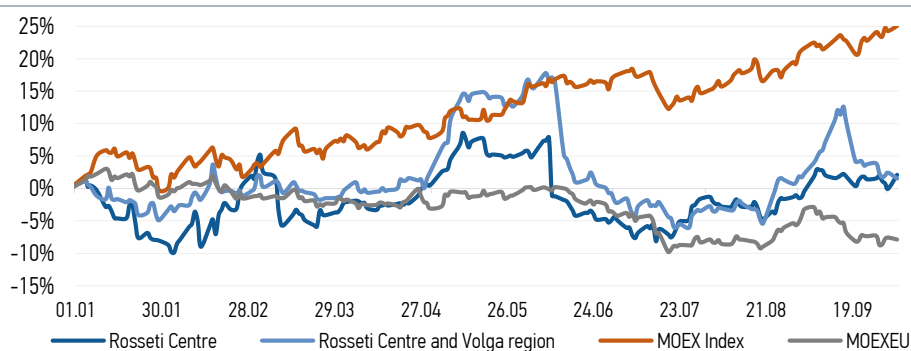
Read full text: <https://vestivn.ru/news/>

Nizhnoenergo connected to the electricity supply a new kindergarten in the "Novinki Smart City" residential complex

Specialists of the branch "Rosseti Centre and Volga region - Nizhnoenergo" have completed a set of works on the grid connection of a new kindergarten in the residential complex "Novinki Smart City" in the Bogorodsky district of the Nizhny Novgorod region. The connected capacity was 230 kW.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 112,72	0,63%	25,04%
S&P 500	4 300,46	-1,30%	14,49%
FTSE 100	7 011,01	-0,23%	6,94%
Nikkei	28 444,89	-1,13%	3,65%
Sensex	59 299,32	0,91%	24,18%
CSI300	4 866,38	0,00%	-6,62%
Bovespa	110 393,10	-2,22%	-7,25%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,9215	0,00%	-1,29%
EURO/RUB	84,4577	0,00%	-6,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	824	971
Trading volume, P mln	11,7	11,9
Trading volume, mln pcs	28,6	46,6
Average trading volume over the last 30 days, mln pcs	18,2	86,9
% of the share capital	0,07%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4096	17,29	237,14
Rosseti Centre and Volga region	0,2559	28,84	395,49

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,16%	-5,21%
MoexEU	-0,33%	-7,87%
Rosseti Centre*	2,14%	2,09%
Rosseti Centre and Volga region*	-0,89%	1,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,66%	-27,39%
Rosseti FGC UES	0,36%	-16,17%
Rosseti Volga	-1,14%	-17,01%
Rosseti Moscow Region	1,42%	-7,70%
Rosseti Northern Caucasus	1,07%	-3,46%
Rosseti North-West	0,18%	4,32%
Rosseti Ural	1,59%	2,84%
Rosseti Siberia	0,13%	-0,65%
Rosseti South	-0,43%	-5,34%
Rosseti Lenenergo	-0,16%	19,89%
Rosseti Tomsk	0,26%	-0,26%
Rosseti Kuban	-1,75%	-0,59%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)