DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Power engineers completed the priority restoration of grids after bad weather

The Ministry of Energy of the Russian Federation announced the successful completion of priority repair and restoration work at the main grid facilities in regions affected by bad weather. The functionality of power grids has been partially restored after the effects of adverse weather conditions.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Smolenskenergo's employees held 76 events for children in 2023

In 2023, employees of the branch of Rosseti Centre, PJSC - Smolenskenergo continued the successful implementation of the Program to reduce the risk of injury to third parties at energy facilities. Much attention was paid to conducting awareness-raising activities among various groups of the population, including children. During the year, 76 thematic events on electrical safety were held in educational institutions, kindergartens, summer camps, boarding schools and libraries in the region.

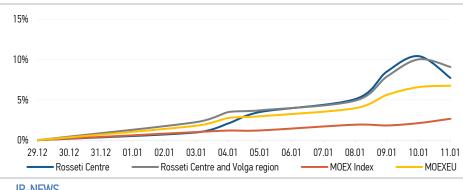
Read full text: https://smol.aif.ru/

Nizhnovenergo's specialists provided grid connection to a new school building in the town of Semenov

Specialists from the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo provided grid connection to a new building of school No. 4 in the town of Semenov of the Nizhny Novgorod region. The connected capacity was 352 kW. To ensure high-quality and reliable power supply to the school, two new cable-overhead power lines were constructed. Electricity supply was provided according to the first (62 kW) and second (290 kW) reliability categories.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received high marks according to the rating agency RAEX

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ON 12.01.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 181.25	0.52%	2.65%
S&P 500	4 780.24	-0.07%	0.71%
FTSE 100	7 576.59	-0.98%	-2.03%
Nikkei	35 049.86	1.77%	4.74%
Sensex	71 721.18	0.09%	-0.72%
CSI300	3 295.67	0.57%	-3.95%
Bovespa	130 648.75	-0.15%	-2.64%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	89.3939	-1.12%	-1.01%
EURO/RUB	97.8745	-1.12%	-2.66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 204	2 098
Trading volume, ₽ mln	31.4	51.2
Trading volume, mln pcs	51.8	152.1
Average trading volume over the last 30 days, mln pcs	44.1	151.0
% of the share capital	0.12%	0.13%
Source MOEV Company on	oulations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6060	25.58	286.19
Rosseti Centre and Volga region	0.3363	37.90	423.97

Source: MOEX, Company calculations

Companies with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-1.25%	-0.48%
MoexEU	0.16%	6.76%
Rosseti Centre*	-2.45%	7.71%
Rosseti Centre and Volga region*	-0.85%	9.08%

Source: MOEX, Company calculations

Critican	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0.92%	6.84%
Rosseti Volga	-1.70%	9.84%
Rosseti Moscow Region	-1.74%	3.84%
Rosseti Northern Caucasus	0.08%	8.89%
Rosseti North-West	-1.48%	10.42%
Rosseti Ural	-0.73%	10.81%
Rosseti Siberia	-2.27%	2.01%
Rosseti South	-1.63%	12.99%
Rosseti Lenenergo	-0.31%	19.86%
Rosseti Tomsk	-0.43%	35.69%
Rosseti Kuban	6.17%	36.17%

Source: MOEX, Company calculations * - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM