

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 1 June some moderately positive external background formed on the Russian market. The US indices DJIA and S&P500 most of Friday losing on average about a percent pending Donald Trump's statements on China, closed the day with a decrease of 0.1% and an increase of 0.5%, respectively. On Monday, the composite index of the Asia-Pacific region MSCI Asia Pacific added 1.7%. Investors were supported by a rather soft tone of Donald Trump's press conference in comparison with previous statements. Firstly, analysts noted in the US President's speech the absence of any signals regarding actions that could harm the trade agreement with China. Secondly, the US President's statements about the beginning of depriving Hong Kong of its privileged status and imposing sanctions on officials who "directly or indirectly undermine the autonomy of Hong Kong" did not contain any specifics. The Chinese market became the driver for the Asian session – the CSI300 jumped 2.7% both on easing fears of a tougher US-China confrontation and good statistics. According to Caixin/Markit, business activity in China's industry in May, contrary to analysts' forecasts, returned to growth – the PMI rose to the maximum since January 50.7 points from 49.4 points in April. August Brent futures were trading around \$37.8 per barrel, \$1.7 higher than our close on Friday, 29 May. The market was supported, among other things, by expectations of the extension of OPEC+ existing restrictions on oil production at the meeting on 4-5 June.

On Monday, moderately positive sentiment prevailed on world stock exchanges – during the day, the MOEX Russia Index and the Stoxx Europe 600 Index added on average about half a percent on reduced risks of worsening US-China relations. At the same time, the potential for raising markets was limited by fears of Beijing's retaliatory measures – the Chinese Foreign Ministry described Washington's actions as "serious interference in China's internal affairs" and promised to take countermeasures. In particular, investors were alarmed by a report from Bloomberg about the suspension by large state-owned companies of China of purchases of certain positions of American agricultural products. In addition, statistics put some pressure on the markets – business activity indices in industries of the US and Eurozone, although they grew up in May, nevertheless remained close to April's record lows and still indicate a sharp decline in production activity.

At the end of the day, the electric utilities sector index outperformed, mainly due to Rosseti's shares. These securities were supported by good IFRS statements for the first quarter – excluding the transaction for the exchange of assets of FGC UES with DVEUK in 2019, EBITDA increased by 2.8% yoy, net profit grew up by 13.5%, and information on shareholders' approval of record dividends for 2019 at the AGM.

ELECTRIC POWER INDUSTRY NEWS

Rosseti's shareholders approved dividends for 2019 in the amount of 18 billion rubles

Rosseti's shareholders approved the payment of dividends in the amount of 8.852 kopecks per ordinary share for the end of 2019, totalling 17.6 billion rubles, as well as 18.93 kopecks per preferred share, or 392.8 million rubles, follows from the materials of the company.

Read full text: <http://www.bigpowernews.ru/news/>

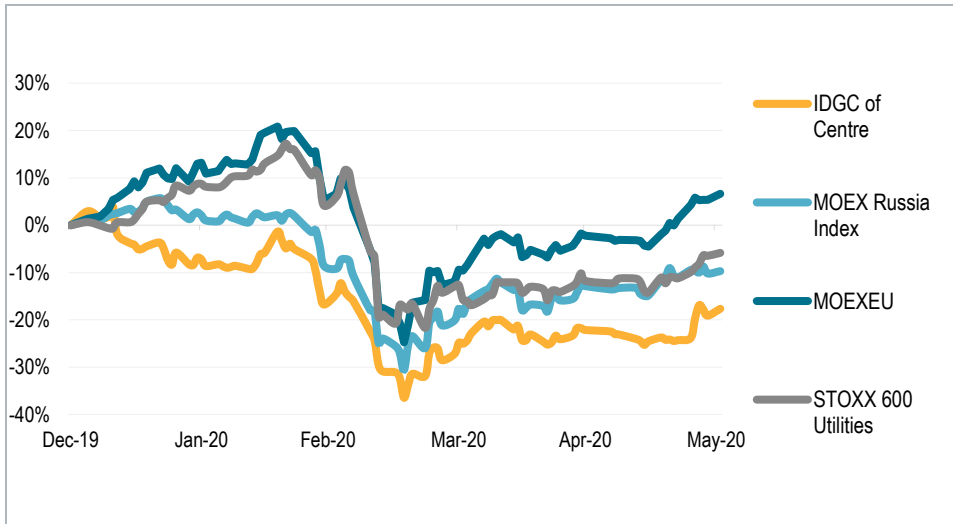
COMPANY NEWS

Igor Makovskiy: more than 135 thousand smart energy metering devices will be installed by Rosseti Centre and Rosseti Centre and Volga Region in 20 regions of the country during the year

As part of the implementation of the digital transformation concept, Rosseti Centre and Rosseti Centre and Volga Region continue to equip the regions of their operational responsibility (20 constituent entities of the Russian Federation) with intelligent (smart) electricity meters.

Read full text: <https://www.mrsk-1.ru/press-center/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2750,24	0,56%	-9,71%
S&P 500	3051,65	0,24%	-5,54%
FTSE 100	6166,42	1,48%	-18,24%
Nikkei	22062,39	0,84%	-6,74%
Sensex	33303,52	2,71%	-19,27%
CSI300	3971,34	2,70%	-3,06%
Bovespa	88696,1	1,48%	-23,30%

Source: MOEX, Company calculations (19:00 MSK)

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,752	-0,49%	14,29%
EURO/RUB	78,5489	0,37%	13,28%

Source: Central Bank of Russia, Company calculations

Liquidity	IDGC of	
	Centre	Centre & Volga Region
Number of transactions, pcs.	1259	1318
Trading volume, ₺ mln	18,0	16,6
Trading volume, mln pcs.	69,3	86,6
Average trading volume over the last 30 days, mln pcs.	32,6	110,3
% of the authorized capital	0,16%	0,08%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
IDGC of Centre	0,261	11,02	155,74
IDGC of Centre & Volga Reg	0,1919	21,63	305,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,67%	-5,83%
MOEXEU	1,26%	6,66%
IDGC of Centre**	1,79%	-17,67%
IDGC of Centre & Volga Region**	3,01%	-19,71%

Source: MOEX, Company calculations (19:00 MSK)

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti, ordinary shares	4,96%	25,37%
FGC UES	0,24%	-8,30%
IDGC of Volga	0,76%	-24,85%
MOESK	0,34%	-1,89%
Rosseti Northern Caucasus	-0,08%	-12,07%
IDGC of North-West	4,25%	0,94%
IDGC of Urals	0,72%	1,33%
IDGC of Siberia	-2,47%	-16,83%
Rosseti South	0,88%	-16,79%
Lenenergo, ordinary shares	0,32%	-11,93%
TRK, ordinary shares	-1,73%	-7,44%
Kubanenergo	-2,40%	15,09%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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