

# DAILY MARKET REVIEW

ON 14.03.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy of the Russian Federation expects the draft on systemically important TGO to be submitted to the State Duma in the near future

The Ministry of Energy of the Russian Federation expects that the government will submit to the State Duma in the near future a bill on a backbone territorial grid organization (TGO), Deputy Head of the Ministry of Energy Evgeniy Grabchak told TASS.

"We expect that the law on the BTGO will be submitted to the State Duma in the near future," he said. During the meeting of the State Duma Committee on Energy held on Wednesday, 13 March, Grabchak noted that currently, according to the Ministry of Energy, out of 988 TGOs, 34% do not meet the minimum requirements for ensuring the reliability of the grid. Unscrupulous owners have adapted to the new rules and are taking measures to fictitiously pool assets to meet the new criteria. Over the past two years, about 40 new TGOs have been created.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

# Belgorodenergo's power engineers connected 24 residential buildings to grids

Belgorodenergo's power engineers continue their work to provide electricity to residential buildings, reports the press service of Rosseti Centre, PJSC.

As part of the program to provide affordable housing for orphans and children left without parents, 24 new houses were connected to power grids on Yubileinaya Street in the village of Belovskoye.

The total connected power was 120 kW, and each house is divided into four apartments with a separate exit and a plot of land.

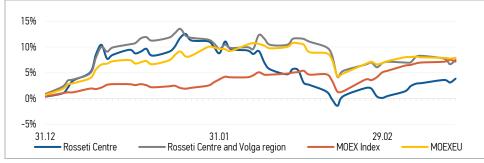
Read full text: https://www.eprussia.ru/

# Tulenergo invites you to a Customer Day

14 March 2024, Thursday, at the branch of Rosseti Centre and Volga region, PJSC - Tulenergo at the address: Tula, Timiryazeva St., 99 (Tulenergo branch office building) there will be an in-person reception for consumers.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 320,68	-0,36%	7,15%
S&P 500	5 165,31	-0,19%	34,89%
FTSE 100	7 772,17	0,31%	4,30%
Nikkei	38 695,97	-0,26%	49,86%
Sensex	72 761,89	-1,23%	19,59%
CSI300	3 572,36	-0,69%	-7,37%
Bovespa	128 006,05	0,26%	21,52%

Source: MOEX, C	ompany cal	cul	ations
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Cumanaumataa	Volue	Change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	90,8818	0,28%	0,64%
EURO/RUB	99,3561	0,23%	-1,19%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 098	1 213
Trading volume, ₽ mln	13,1	25,0
Trading volume, mln pcs	22,5	75,5
Average trading volume over the last 30 days, mln pcs	50,2	132,0
% of the share capital	0,05%	0,07%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5842	24,66	271,38
Rosseti Centre and Volga region	0,3314	37,35	410,95

Source: MOEX. Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	0,74%	1,08%	
MoexEU	0,13%	7,89%	
Rosseti Centre*	0,72%	3,84%	
Rosseti Centre and Volga region*	0,79%	7,49%	

Crid communica	Cl	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	1,07%	10,95%		
Rosseti Volga	-0,79%	13,99%		
Rosseti Moscow Region	0,35%	1,57%		
Rosseti Northern Caucasus	-0,22%	15,12%		
Rosseti North-West	0,95%	12,30%		
Rosseti Ural	-0,24%	13,58%		
Rosseti Siberia	0,06%	27,16%		
Rosseti South	0,31%	47,75%		
Rosseti Lenenergo	0,56%	24,40%		
Rosseti Tomsk	3,74%	39,23%		
Rosseti Kuban	6,19%	52,29%		

Source: MOEX. Company calculations

\* - at the market price at MOEX

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# **Tickers**

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

**MRKC**