

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

In the Volga region, in the upcoming autumn-winter season, electricity consumption is expected to increase by approximately 4.7%

On 6 August 2021, Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak held in Penza a meeting of the Government Commission on Ensuring the Safety of Power Supply to prepare the subjects of the electric power industry of the Volga Federal District (VFD) for the autumn-winter period of 2021-2022. During the meeting, Yevgeny Grabchak noted that the difficult fire hazard situation this year passed without consequences for consumers due to the well-coordinated work of power engineers and the preventive measures taken.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Smolenskenergo provided 610 kW of capacity to an enterprise for production of metal products in the Rudnyansky district

Specialists of the branch "Rosseti Centre Smolenskenergo" have completed the grid connection of electrical equipment and lighting at the production base of Elite Metal LLC (foundry) in the Rudnyansky district of the region. The company is engaged in production of other finished metal products, metal processing and coating, metal products processing.

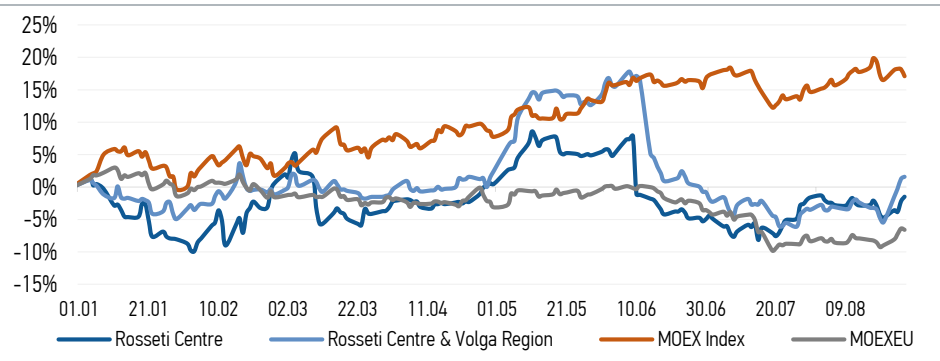
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Transformer substations of Kalugaenergo to be renovated to celebrate the 650th anniversary of Kaluga

In preparation for the main holiday of Kaluga residents - the 650th anniversary of the founding of the regional centre, the Kalugaenergo branch together with the city administration decided to apply graffiti to power facilities.

Read full text: https://www.mrsk-cp.ru/en/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga Region](#) published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 851,57	-0,90%	17,10%
S&P 500	4 470,00	0,00%	0,00%
FTSE 100	7 124,98	-0,35%	8,68%
Nikkei	27 742,29	0,06%	1,09%
Sensex	55 949,10	0,01%	17,17%
CSI300	4 801,61	-1,97%	-7,86%
Bovespa	118 724,00	-1,73%	-0,25%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7428	-0,28%	-0,18%
EURO/RUB	86,5814	-0,26%	-4,52%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	589	1 011
Trading volume, ₺ mln	7,0	15,6
Trading volume, mln pcs	17,8	60,8
Average trading volume over the last 30 days, mln pcs	13,1	56,5
% of the share capital	0,04%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3952	16,68	226,25
Rosseti Centre & Volga Region	0,2561	28,86	391,39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,88%	2,05%
MoexEU	-0,22%	-6,57%
Rosseti Centre*	0,71%	-1,50%
Rosseti Centre & Volga Region*	0,31%	1,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,07%	-27,43%
Rosseti FGC UES	-0,46%	-11,20%
Rosseti Volga	0,56%	-20,47%
Rosseti Moscow Region	0,57%	-11,21%
Rosseti Northern Caucasus	0,00%	-7,07%
Rosseti North-West	0,29%	-5,34%
Rosseti Ural	0,00%	-3,96%
Rosseti Siberia	0,17%	-21,38%
Rosseti South	0,65%	-5,13%
Rosseti Lenenergo	-0,76%	24,28%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-5,47%	-3,10%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM