



IDGC OF CENTRE

DAILY MARKET REVIEW

28 December, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Friday 25 December some neutral external background formed on the Russian market. On Thursday the shortened trading session in the US resulted in a decrease in the DJIA and S&P500 by 0.2-0.3%, on Friday the main country indices of the Asia-Pacific region showed mixed trends with minor changes. February Brent futures on Thursday closed trading around the level of \$37.9 per barrel, or \$0.2 higher than the closing level on 24 December. Oil quotations were supported with a statement of the oilfield service company Baker Hughes on decrease by three units of active oil drilling rigs in the United States this week.

In the absence of external reference marks – western financial markets were closed for the Christmas holidays – the MICEX index most of the trading session was in negative territory, on the daily lows the loss of the index reached 0.8%. Investors' activity was very low – the ruble trading volume on the Moscow Stock Exchange was minimal in two years.

During the trading session the MicexPWR Sector Index underperformed. The main contribution to the final advanced negative dynamics of the sector indicator compared with the MICEX Index was made by a decline in stocks of Rosseti and FGC UES.

ELECTRIC POWER INDUSTRY NEWS

Measures to be tightened against non-payers

So, President Vladimir Putin signed the Federal Law "On Amendments to Certain Legislative Acts of the Russian Federation in connection with the strengthening of payment discipline of consumers of energy resources".

Read full text: <http://www.eprussia.ru/epr/284/1277161.htm>

COMPANY NEWS

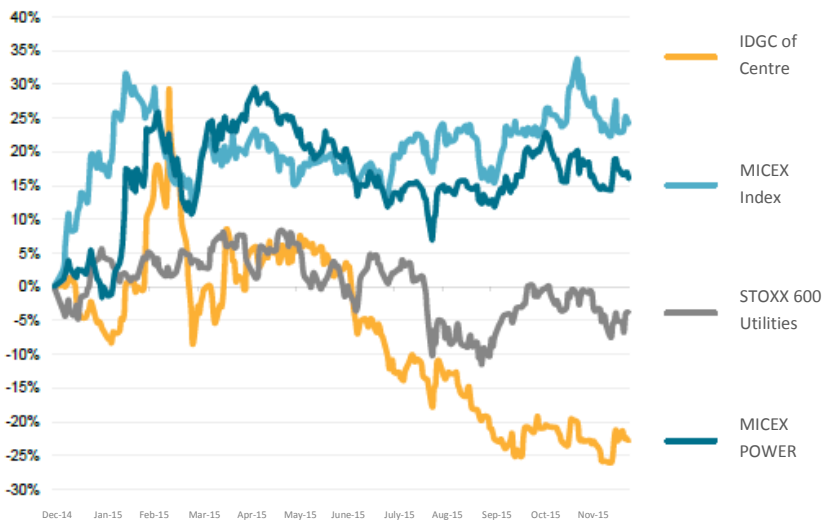
Tambovergo ranked second among companies in the region in terms of training in the field of civil defense and emergency response

IDGC of Centre - Tambovergo division took second place among companies of the Tambov region in terms of organization of work in the field of civil defense, emergency management, fire safety and safety on water bodies. This decision was taken by the regional administration on the results of performance of the regional territorial subsystem of the Unified state system of prevention and liquidation of emergency situations.

Read full text:

http://www.ruscable.ru/news/2015/12/25/Tambovergo_zanyalo_vtoroe_mesto_sredi_kompanij/

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 734,21	-0,49%	24,17%
S&P 500	2 060,99	0,00%	0,10%
FTSE 100	6 254,64	0,00%	-4,74%
DAX	10 727,64	0,00%	9,40%
DJStoxx 600	366,28	0,00%	6,93%
STOXX Utilities	303,62	0,00%	-3,75%
Nikkei	18 769,06	-0,11%	7,55%
Sensex	25 838,71	0,00%	-6,04%
CSI300	3 838,20	0,23%	8,62%
Bovespa	44 014,93	0,00%	-11,98%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,00%	-9,38%
USD/RUB	69,52	-2,00%	23,57%
Euro/RUB	76,04	-1,93%	11,27%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 070,50	-0,52%	-9,61%
Brent*, USD/bbl	37,36	-1,40%	-34,83%

* - February futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1949
Capitalisation**, billion RUB	8,23
Capitalisation**, million USD	118,36

Source: Central Bank of Russia, Company calculations

Russian indexes	Value	Change for the day	fr 31.12.14
MICEX-Power Index		-0,83%	16,02%
Shares of IDGC of Centre**		-0,26%	-22,81%

Source: Bloomberg, Company calculations

Grid companies	Value	Change** for the day	fr 31.12.14
JSC Russian Grids		-3,10%	9,01%
FGC UES		-1,79%	28,67%
IDGC of Volga		-1,53%	-30,82%
MOESK		-0,27%	-40,00%
IDGC of Northern Caucasus		0,00%	1,24%
IDGC of Centre and Volga Reg		-0,64%	-35,40%
IDGC of North-West		-0,37%	5,53%
IDGC of Urals		-1,03%	57,12%
IDGC of Siberia		-3,60%	-46,44%
IDGC of South		-0,95%	1,62%
Lenenergo		0,87%	32,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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