

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Yantarenergosbyt became the owner of almost 20% of TNS energo

The largest energy sales company in the Kaliningrad region, Yantarenergosbyt, controlled by Rosseti, acquired 19.99% of PJSC TNS energo Group of Companies, the latter said. Prior to the acquisition of the stake, Yantarenergosbyt reportedly did not own any shares in the company. The TNS energo Group of Companies is a subject of the wholesale electricity market, and also manages 10 energy sales companies serving consumers in 11 regions of the Russian Federation.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Governor of the Smolensk Region met with the new director of the branch of Rosseti Centre - Smolenskenergo

During the conversation with Andrey Sorokin, the prospects for the development of the energy infrastructure of Smolenskenergo and the interaction of the regional administration with the energy company were discussed. On the eve of the 2021-2022 heating season, as part of the energy maintenance and repair program, more than 890 km of power lines and 670 transformer substations were repaired, over 3,100 hectares of routes along overhead power lines were cleared.

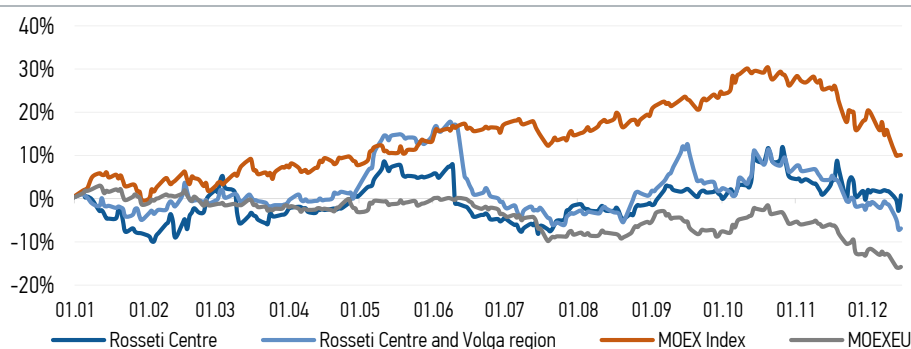
Read full text: <https://gazeta-proregion.ru/>

Udmurtenergo removes power facilities from territories of social institutions

The branch of Rosseti Centre and Volga region - Udmurtenergo, as part of the investment program, continues work on reconstruction of overhead power lines passing through territories of social institutions. Power engineers moved an overhead power line with a total length of 260 metres outside the territory of the village club in the village of Nizhniy Syriez of the Alnashsky district.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 621,82	0,07%	10,12%
S&P 500	4 709,85	1,63%	25,39%
FTSE 100	7 170,75	-0,66%	9,38%
Nikkei	28 459,72	0,10%	3,70%
Sensex	57 788,03	-0,57%	21,02%
CSI300	5 005,90	-0,87%	-3,94%
Bovespa	107 431,20	0,63%	-9,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4698	0,08%	-0,55%
EURO/RUB	82,8299	-0,04%	-8,66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	678	1 344
Trading volume, P mln	8,9	16,8
Trading volume, mln pcs	21,9	71,6
Average trading volume over the last 30 days, mln pcs	37,0	56,8
% of the share capital	0,05%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4042	17,06	232,27
Rosseti Centre and Volga region	0,2347	26,45	360,01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,92%	2,32%
MoexEU	0,26%	-15,81%
Rosseti Centre*	3,69%	0,75%
Rosseti Centre and Volga region*	0,30%	-6,90%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,32%	-37,26%
Rosseti FGC UES	0,01%	-29,89%
Rosseti Volga	-0,20%	-25,41%
Rosseti Moscow Region	1,85%	-11,17%
Rosseti Northern Caucasus	0,30%	-9,71%
Rosseti North-West	0,80%	-6,90%
Rosseti Ural	1,04%	8,53%
Rosseti Siberia	-1,28%	-9,52%
Rosseti South	-2,57%	-6,47%
Rosseti Lenenergo	3,52%	51,63%
Rosseti Tomsk	-0,29%	-11,43%
Rosseti Kuban	-1,06%	-3,98%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM