

DAILY MARKET REVIEW

ON 24.10.2023

ELECTRIC POWER INDUSTRY NEWS

The System Operator took part in a discussion of current issues in the electricity sector at the Open Dialogue forum

A representative of Joint Stock Company System Operator of the Unified Energy System (JSC SO UES) took part in a discussion of current issues in the electric power industry at the Open Dialogue forum in Nizhnevartovsk, the company's press service reported.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Belgorodenergo's specialists taught power engineering students to provide first aid to injured

The power engineers showed their future colleagues production sites of the Belgorod Distribution Zone, talked about dangers associated with electricity, and taught them how to competently provide first aid to someone injured by electric current.

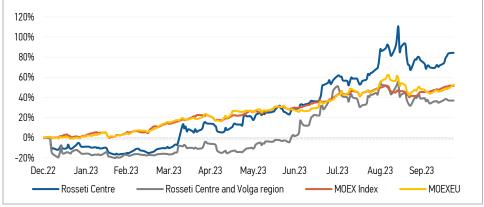
Read full text: https://www.kommersant.ru/

More than 1,340 Ryazan residents use the "There is light!" mobile application

More than 1,340 residents of the Ryazan region use the "There is light!" mobile application from the Rosseti Centre company. The new service is designed to inform consumers about power outages. Using the "There is light!" application you can send a message about the lack of electricity to the dispatcher of the Ryazanenergo branch, receive feedback about the outage and time of restoration of power supply, and subscribe to notifications. Today the service operates in all 20 regions of the company's presence. You can install the application through the application store of your mobile device using the search.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 263,68	-0,17%	51,51%
S&P 500	4 217,04	-0,17%	9,83%
FTSE 100	7 374,83	-0,37%	-1,03%
Nikkei	30 999,55	-0,83%	18,80%
Sensex	64 571,88	-1,26%	6,13%
CSI300	3 474,24	-1,04%	-10,26%
Bovespa	112 784,52	-0,33%	2,78%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	95,9053	0,00%	36,35%
EURO/RUB	101.4257	0.00%	34.06%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 873	971
Trading volume, ₽ mln	27,0	20,5
Trading volume, mln pcs	46,0	60,3
Average trading volume over the last 30 days, mln pcs	159,7	240,6
% of the share capital	0,11%	0,05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5876	24,81	258,66
Rosseti Centre and Volga region	0,3403	38,35	399,88

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0,38%	-3,56%
MoexEU	2,08%	52,62%
Rosseti Centre*	0,17%	84,32%
Rosseti Centre and Volga region*	0,03%	36,94%

Source: MOEX, Company calculations		
Crid communica	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,85%	41,33%
Rosseti Volga	1,14%	149,34%
Rosseti Moscow Region	1,33%	40,54%
Rosseti Northern Caucasus	-0,13%	159,52%
Rosseti North-West	0,05%	278,50%
Rosseti Ural	-0,14%	123,50%
Rosseti Siberia	-0,20%	206,48%
Rosseti South	-0,48%	180,00%
Rosseti Lenenergo	3,72%	194,66%
Rosseti Tomsk	0,00%	297,20%
Rosseti Kuban	1,31%	629,23%
Source: MOEX Company calculations		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM