

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Economic Development advocated the maximum possible reduction of cross-subsidization and non-market markups in the electric power industry

The head of the Ministry of Economic Development Maxim Reshetnikov said about the need to “restore a reasonable model of energy market regulation” so that enterprises do not ask themselves “the question of where to invest: create new jobs or build new energy, abandoning the big one.”

Read full text: <http://www.bigpowernews.ru/markets/>

## COMPANY NEWS

### Tambovergo modernizes street lighting systems in the Tambov region

Employees of the branch “Rosseti Centre Tambovergo” for 10 months of this year modernized street lighting in 55 municipalities of the Tambov region in the amount of over 5.5 million rubles as part of the implementation of contracts for additional services.

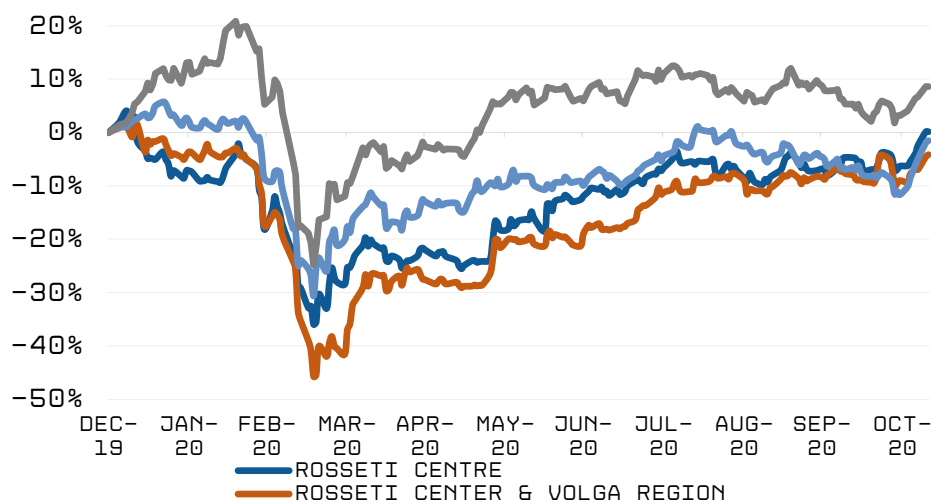
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### More than 11.8 thousand people used interactive services of Tulenergo

“Rosseti Center and Volga Region Tulenergo” summed up the results of work with consumers for nine months of this year. During the reporting period, 169,388 people received services from power engineers.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 998,61	0,36%	-1,55%
S&P 500	3 545,53	-0,14%	9,74%
FTSE 100	6 296,85	1,79%	-16,51%
Nikkei	24 905,59	0,26%	5,28%
Sensex	43 277,65	1,60%	4,91%
CSI300	4 953,88	-0,55%	20,93%
Bovespa	105 067,00	1,50%	-9,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,9515	-0,31%	24,30%
EURO/RUB	91,4953	0,16%	31,95%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		877		779
Trading volume, ₺ mln		6,5		17,0
Trading volume, mln pcs		20,5		74,0
Average trading volume over the last 30 days, mln pcs		16,9		73,9
% of the share capital		0,05%		0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2294	25,84	335,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,42%	3,47%
MoexEU	0,00%	8,62%
Rosseti Centre**	0,00%	0,25%
Rosseti Center & Volga Region**	0,31%	-4,02%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,41%	16,53%
Rosseti FGC UES	-0,51%	-1,08%
Rosseti Volga	-0,58%	-22,70%
Rosseti Moscow Region	0,44%	4,24%
Rosseti Northern Caucasus	6,81%	-0,67%
Rosseti North-West	-0,48%	-3,84%
Rosseti Ural	0,15%	-17,21%
Rosseti Siberia	0,00%	-3,88%
Rosseti South	0,22%	-26,88%
Rosseti Lenenergo	0,74%	-23,15%
Rosseti Tomsk	-1,05%	-12,56%
Rosseti Kuban	0,00%	8,49%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM