

DAILY MARKET REVIEW

ON 23.01.2026

ELECTRIC POWER INDUSTRY NEWS

Rosseti named Russia's best employer among fuel and energy companies

HeadHunter has released the results of its annual study of the country's best employers. Based on the 2025 results, Rosseti ranked first in the "Energy and Raw Materials Extraction" category among the largest organizations and strengthened its position in the overall company rankings. HeadHunter's analysts examined employee loyalty (eNPS survey data), candidate opinions, former employee reviews, and the overall effectiveness of HR departments.

Read full text: <https://www.rosseti.ru>

COMPANY NEWS

Kurskenergo seeks to collect RUB 29 million from Rosatom Energosbyt

The Arbitration Court of the Kursk Region has registered a claim filed by Kurskenergo (a branch of Rosseti Centre, PJSC) against the local branch of Moscow-based JSC Rosatom Energosbyt for RUB 28.8 million of arrears for electricity transmission services in September 2025. This information appeared in the arbitration case file.

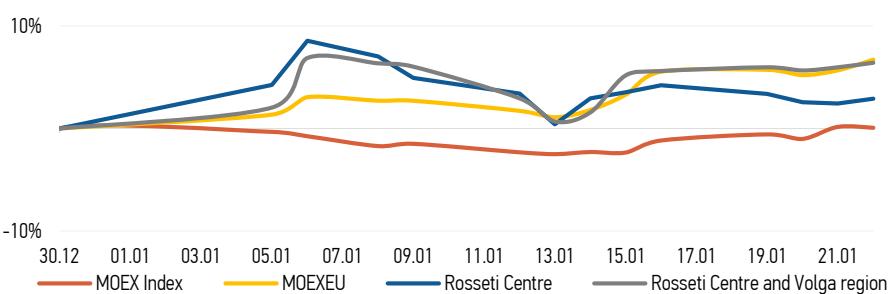
Read full text: <https://www.kommersant.ru/>

Power supply reliability has improved for over 6,000 residents of Kaluga

As part of the investment program, specialists from the branch of Rosseti Centre and Volga region - Kalugaenergo, completed reconstruction work on two overhead power lines (OPL) in the regional centre. The specialists laid over 0.5 km of power transmission cables, some of which were installed using horizontal directional drilling. The power engineers also replaced over 1.5 km of OPLs and installed 33 new poles.

Read full text: <https://kaluganews.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 768.02	-0.09%	0.05%
S&P 500	6 913.35	0.55%	0.25%
FTSE 100	10 150.05	0.12%	2.11%
Nikkei	53 688.89	1.73%	6.65%
Sensex	82 307.37	0.49%	-2.80%
CSI300	4 723.71	0.01%	1.56%
Bovespa	175 589.34	2.20%	8.98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.5159	-0.40%	0.09%
EURO/RUB	90.7211	-0.52%	-0.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.25
Number of deals, pcs	2 081	1 745	
Trading volume, ₽ mln	25.0	28.2	
Trading volume, mln pcs	28.3	48.5	
Average trading volume over the last 30 days, mln pcs	42.9	56.0	
% of the share capital	0.07%	0.04%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	
		MCap, \$ mln	MCap, ₽ bln
Rosseti Centre	0.8834	37.30	481.13
Rosseti Centre and Volga region	0.5811	65.49	844.84

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.60%	3.37%
MoexEU	0.98%	6.69%
Rosseti Centre*	0.45%	2.89%
Rosseti Centre and Volga region*	0.41%	6.39%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.13%	5.51%
Rosseti Volga	0.57%	3.32%
Rosseti Moscow Region	1.54%	8.90%
Rosseti Northern Caucasus	0.23%	8.18%
Rosseti North-West	0.91%	14.43%
Rosseti Ural	0.52%	5.39%
Rosseti Siberia	3.63%	0.28%
Rosseti South	0.96%	4.08%
Rosseti Lenenergo	2.08%	12.39%
Rosseti Tomsk	2.30%	21.95%

Source: MOEX, Company calculations

* - at the market price at MOEX