

DAILY MARKET REVIEW

ON 10.06.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti claims wholesale energy market surcharge for construction of new power transmission lines

The electric grid monopoly Rosseti has initiated a proposal to introduce a separate surcharge on the wholesale energy market, which will allow financing large investment projects, including the construction of new power transmission lines (PTL) within the framework of the General Scheme for the Placement of Energy Facilities until 2042, for RUB 1 trillion.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Voronezh power engineers of Rosseti Centre celebrate an anniversary

In 2025, the Voronezh energy system celebrates two anniversaries at once: the 90th anniversary of Voronezhenergo and the 85th anniversary of Voronezhskaya Gorelektroset. In 1935, according to the order of the People's Commissariat of Heavy Industry of the USSR, the Voronezh Power Plant was organized, which after a series of reorganizations became a branch of Rosseti Centre, PJSC - Voronezhenergo, and in 1940, the Voronezh city power grid began to operate in the city utilities system.

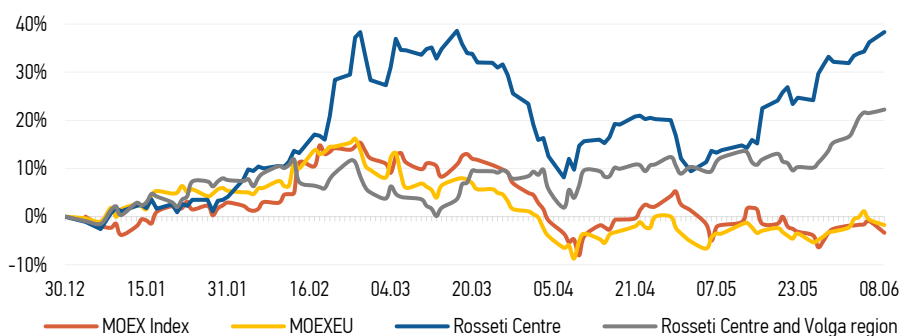
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region is implementing a program to clear routes of overhead power lines in Udmurtia

As part of the repair program, the branch of Rosseti Centre and Volga region - Udmurtenergo continues to clear routes of 0.4-110 kV overhead power lines. As of the beginning of June of this year, 119 hectares of routes have been cleared of trees and shrubs.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 737,76	-1,74%	-5,04%
S&P 500	6 005,88	0,09%	1,67%
FTSE 100	8 832,28	-0,06%	8,76%
Nikkei	38 276,00	1,42%	-4,06%
Sensex	82 445,21	0,31%	5,36%
CSI300	3 885,25	0,29%	-2,85%
Bovespa	135 699,00	-0,30%	12,82%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,1703	0,00%	-22,14%
EURO/RUB	90,3954	0,00%	-14,80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 442	1 340
Trading volume, P mln	101,8	44,2
Trading volume, mln pcs	153,6	105,1
Average trading volume over the last 30 days, mln pcs	58,3	96,2
% of the share capital	0,36%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6628	27,98	353,44
Rosseti Centre and Volga region	0,4205	47,39	598,58

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,26%	15,79%
MoexEU	-1,17%	-1,75%
Rosseti Centre*	1,56%	38,31%
Rosseti Centre and Volga region*	0,60%	22,24%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-3,68%	-13,52%
Rosseti Volga	-0,61%	38,36%
Rosseti Moscow Region	1,40%	11,21%
Rosseti Northern Caucasus	0,00%	-7,20%
Rosseti North-West	0,70%	39,49%
Rosseti Ural	-1,32%	14,03%
Rosseti Siberia	-2,20%	-7,06%
Rosseti South	-2,60%	18,73%
Rosseti Lenenergo	-4,76%	-3,22%
Rosseti Tomsk	0,35%	1,77%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg

Reuters

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