

DAILY MARKET REVIEW

ON 25.08.2023

ELECTRIC POWER INDUSTRY NEWS

Rosstat: "Electricity generation in Russia increased by 0.2% over 7 months"

Russian power plants generated 678 billion kWh in January-July, which is 0.2% more than in the same period in 2022, Rosstat said. In particular, thermal power plants generated 433 billion kWh (+3.2%) for seven months, NPP - 124 billion kWh (-3.9%), HPP - 116 billion kWh (-5.5%), RES - 4.6 billion kWh (-8.3%).

Read full text: https://peretok.ru/

COMPANY NEWS

Tambovenergo showed students the operation of power grid facilities

Specialists of the branch of Rosseti Centre, PJSC - Tambovenergo together with the Youth Council conducted a tour of a substation for students of the Tambov State Technical University, Michurinsk State Agrarian University, Instrument Engineering College, Railway College named after V.M. Baranov and Agrarian and Industrial College, which are part of the construction crew "Energy". During the tour, the Tambov power engineers introduced the students to the equipment of the 110/6 kV Tambovskaya No. 8 substation, talked about how it works, what innovative solutions are used, and demonstrated modern transformers and switches.

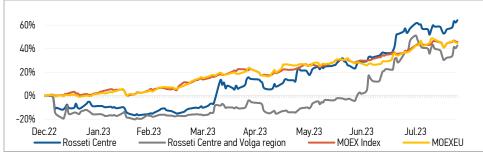
Read full text: https://chr.aif.ru/

The Kalugaenergo branch completed the grid connection of the kindergarten "Spring"

As part of the implementation of the agreement for grid connection, the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo connected a new kindergarten in the city of Kaluga on Zarechnaya Street to the power grid. The maximum connection power was 150 kW. The facility was assigned the second category of reliability. The SS 110/10 "Granat" became the main feeding source for the preschool institution.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 137.37	-0.28%	45.65%
S&P 500	4 376.31	-1.35%	13.98%
FTSE 100	7 333.63	0.18%	-1.58%
Nikkei	32 287.21	0.87%	23.73%
Sensex	65 252.34	-0.28%	7.25%
CSI300	3 723.43	0.72%	-3.83%
Bovespa	117 025.60	-0.94%	6.64%

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Source:	MUEX.	Company	cal	CUI	ations

Common months	Value	unange		
Currency rates		per day	fr 31.12.22	
USD/RUB	94.4421	0.34%	34.27%	
EURO/RUB	102.2452	-0.49%	35.15%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 295	4 913
Trading volume, ₽ mln	146.5	126.0
Trading volume, mln pcs	279.9	355.4
Average trading volume over the last 30 days, mln pcs	312.8	575.8
% of the share capital	0.66%	0.32%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5234	22.10	233.97
Rosseti Centre and Volga region	0.3546	39.96	423.14

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.34%	2.84%	
MoexEU	-0.31%	44.83%	
Rosseti Centre*	1.20%	64.18%	
Rosseti Centre and Volga region*	1.63%	42.70%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.61%	41.67%	
Rosseti Volga	-0.08%	137.15%	
Rosseti Moscow Region	-1.29%	28.96%	
Rosseti Northern Caucasus	-5.34%	114.12%	
Rosseti North-West	-1.31%	159.88%	
Rosseti Ural	-1.63%	139.57%	
Rosseti Siberia	-1.75%	172.06%	
Rosseti South	-2.25%	97.73%	
Rosseti Lenenergo	-2.86%	227.03%	
Rosseti Tomsk	1.38%	311.89%	
Rosseti Kuban	-2.16%	886.99%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC