

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

It is proposed to shift the support of RES to the budget

The support system for green energy in Russia could radically change. Market Council proposes not to renew the current scheme based on increased consumer payments. The problem is that the mechanism simultaneously requires an increase in the volume of renewable energy sources (RES) capacity and consumer costs, which may double the forecast, reaching 174 billion rubles a year by 2024. The consumers and sellers of electricity themselves believe that support should simply be phased out, and investors in renewable energy sources expect new mechanisms from the state - at the expense of the NWF, the Pension Fund, state subsidies or state guarantees on loans and a reduction in customs duties.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Smolenskenergo is implementing the "Digital Distribution Zone" project in the Smolensk region

Power engineers of the branch "Rosseti Centre Smolenskenergo" are creating the first digital Distribution Zone based on the Smolensky Distribution Zone. This Distribution Zone provides power supply to more than 25 thousand consumers on the territory of 19 rural settlements of the Smolensky and Pochinkovsky districts and such large industrial enterprises of the region as IP Romanishin, IP Loginov, ALDI LLC, Poultry Farm Smetanino, AlfaTransInvest LLC and others.

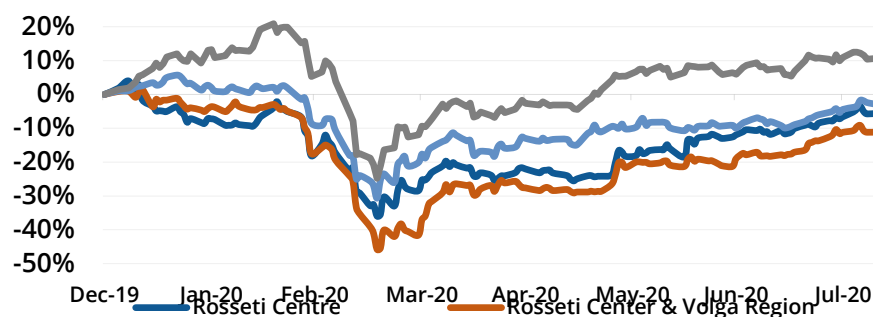
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Rosseti Center and Volga Region - Nizhnovenergo: since the beginning of the year, power engineers repaired 3.6 thousand km of power lines and 1.2 thousand substations

"Rosseti Center and Volga Region Nizhnovenergo" summed up the results of the repair program for the first half of 2020.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 052,46	-0,31%	0,22%
S&P 500	3 381,99	0,27%	4,68%
FTSE 100	6127,44	0,61%	-18,76%
Nikkei	23 096,75	-0,83%	-2,37%
Sensex	37 962,43	0,22%	-7,98%
CSI300	4 811,21	2,27%	17,44%
Bovespa	99 595,40	-1,73%	-13,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,2157	0,00%	18,27%
EURO/RUB	86,4092	0,00%	24,62%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		337		899
Trading volume, ₺ mln		5,3		17,9
Trading volume, mln pcs		17,8		82,3
Average trading volume over the last 30 days, mln pcs		16,5		82,3
% of the share capital		0,04%		0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2994	12,65	172,76
Rosseti Center & Volga Region	0,2180	24,47	334,17

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,35%	0,45%
MoexEU	-0,38%	10,67%
Rosseti Centre**	0,07%	-5,55%
Rosseti Center & Volga Region**	0,93%	-8,79%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,84%	14,04%
Rosseti FGC UES	0,53%	1,61%
Rosseti Volga	0,47%	-15,44%
Rosseti Moscow Region	1,13%	1,72%
Rosseti Northern Caucasus	-0,31%	-13,40%
Rosseti North-West	-0,19%	-2,90%
Rosseti Ural	-0,65%	-7,15%
Rosseti Siberia	0,42%	-22,17%
Rosseti South	-0,10%	-17,68%
Rosseti Lenenergo	-0,82%	-13,92%
Rosseti Tomsk	1,74%	8,84%
Rosseti Kuban	-3,51%	21,07%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM