

DAILY MARKET REVIEW

ON 23.05.2024

ELECTRIC POWER INDUSTRY NEWS

Features of tariff regulation hinder the process of import substitution of control systems in the electric power industry

Features of tariff regulation are holding back the process of import substitution of production asset management systems in the electric power industry, said Rosseti's General Director Andrey Ryumin during CIPR-2024 on Tuesday, 21 May.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

General Director of Rosseti Centre Igor Makovskiy conducts a working trip to Donbass and Novorossiya

During the trip, Igor Makovskiy met with regional leaders and fellow energy workers in Donbass and Novorossiya. They discussed issues of further cooperation aimed at developing energy infrastructure and toured energy facilities that require restoration. General Director met with the team of the company's structural unit, which continues to work in new regions of our country and provide stable and continuous power supply to residents, socially significant and industrial enterprises. The head of the energy company thanked the power engineers for their courage and dedicated work.

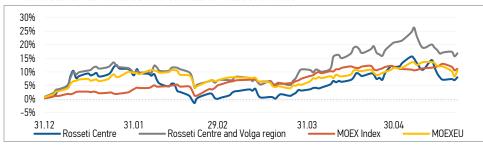
Read full text: https://www.mrsk-1.ru/

Udmurtenergo and Izhevsk Industrial and Economic College entered into a cooperation agreement

The Udmurtenergo branch has entered into a strategic partnership agreement with the Izhevsk Industrial and Economic College (IIEC), reports the Informationbureau telegram channel. The document was signed by the director of the branch, Andrey Malyshev, and the director of the college, Khazret Mussaev.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and of Rosseti Centre and
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2024
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 444.64	0.47%	11.15%
S&P 500	5 307.01	-0.27%	38.59%
FTSE 100	8 370.33	-0.55%	12.33%
Nikkei	38 618.00	-0.86%	49.56%
Sensex	74 221.06	0.36%	21.99%
CSI300	3 686.26	0.29%	-4.42%
Bovespa	125 650.03	-1.38%	19.29%

Courses	MOEV	Company	00/01/	lation
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Currency rates	Value	Change		
		per day	fr 31.12.23	
USD/RUB	90.4082	-0.27%	0.12%	
EURO/RUB	98.2971	-0.29%	-2.24%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 625	1 504
Trading volume, ₽ mln	32.6	42.7
Trading volume, mln pcs	53.7	118.5
Average trading volume over the last 30 days, mln pcs	91.2	317.8
% of the share capital	0.13%	0.11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6078	25.66	283.82
Rosseti Centre and Volga region	0.3602	40.59	449.01

Source: MOEX. Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.09%	9.93%	
MoexEU	2.06%	10.56%	
Rosseti Centre*	0.96%	8.03%	
Rosseti Centre and Volga region*	0.92%	16.83%	

Source: MOEX, Company calculations

Octionment	Cl	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	1.49%	9.78%		
Rosseti Volga	3.66%	30.42%		
Rosseti Moscow Region	1.43%	10.84%		
Rosseti Northern Caucasus	1.30%	10.22%		
Rosseti North-West	2.40%	6.32%		
Rosseti Ural	2.07%	87.18%		
Rosseti Siberia	0.72%	10.78%		
Rosseti South	7.15%	39.49%		
Rosseti Lenenergo	-0.19%	13.83%		
Rosseti Tomsk	-3.34%	45.13%		
Rosseti Kuban	2.03%	26.55%		
Course, MOEV Company calculations				

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX