

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The transition to uniform energy transmission tariffs has begun

The government is launching a transition to uniform tariffs for electricity transmission, previously proposed by Rosseti. At first, it is proposed to unite ten regions into single zones: for some, the tariff will fall, for others, it will increase. The reform will affect 25% of all electricity supply in regional grids. The enlargement of the regions and the transition to a single tariff will increase cross-subsidization and accelerate the consolidation of the power grid complex, experts say.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Lipetskenergo saved 128 million rubles since the beginning of the year by reducing losses in grids

The branch "Rosseti Centre Lipetskenergo" summed up the work from the beginning of the year to reduce losses in electric grids. During the reporting period, their level was 9.9%, which is 1.3% lower than the same indicators in 2019. The savings amounted to more than 48 million kWh or 128 million rubles.

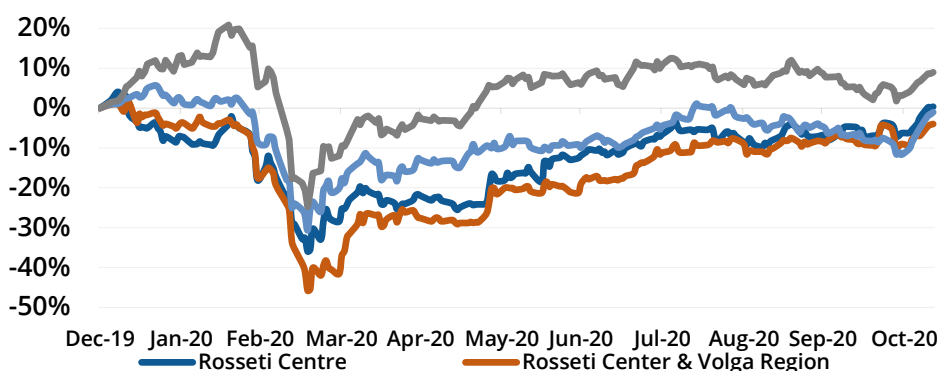
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo's specialists helped two schools in the Kumensky district of the Kirov region prepare for the 2020/2021 heating season

As part of the provision of additional services, power engineers of "Rosseti Center and Volga Region Kirovenergo" ensured the transfer of buildings of two schools in the village of Verkhobystritsa and the small village of Zhelny of the Kumensky district of the Kirov region from solid fuel heating to electric heating.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 015,03	0,55%	-1,01%
S&P 500	3 545,53	0,00%	9,74%
FTSE 100	6 382,10	1,35%	-15,38%
Nikkei	25 349,60	1,78%	7,16%
Sensex	43 593,67	0,73%	5,67%
CSI300	4 904,90	-0,99%	19,73%
Bovespa	105 067,00	0,00%	-9,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,3978	-0,72%	23,41%
EURO/RUB	90,3557	-1,25%	30,31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs	1 059		597	
Trading volume, ₺ mln	12,7		12,8	
Trading volume, mln pcs	40,1		55,8	
Average trading volume over the last 30 days, mln pcs	18,0		74,7	
% of the share capital	0,09%		0,05%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3170	13,43	175,73
Rosseti Center & Volga Region	0,2285	25,89	338,84

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	2,61%	6,16%
MoexEU	0,34%	8,99%
Rosseti Centre**	-0,25%	0,00%
Rosseti Center & Volga Region**	-0,39%	-4,39%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	3,84%	21,01%
Rosseti FGC UES	-0,04%	-1,12%
Rosseti Volga	1,02%	-21,92%
Rosseti Moscow Region	0,93%	5,20%
Rosseti Northern Caucasus	1,34%	0,67%
Rosseti North-West	-0,68%	-4,49%
Rosseti Ural	0,73%	-16,61%
Rosseti Siberia	0,34%	-3,56%
Rosseti South	-0,44%	-27,20%
Rosseti Lenenergo	0,74%	-22,59%
Rosseti Tomsk	0,00%	-12,56%
Rosseti Kuban	0,00%	8,49%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM