

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti and Gazprom Neft exchanged experience in technology implementation

As part of his working trip to St. Petersburg, Director General of PJSC Rosseti Andrey Ryumin visited the "Tsifergauz" Innovation Center of Gazprom Neft, where he was presented the work of laboratories on artificial intelligence, control of robots and drones, 3D printing, creation of industrial gadgets and telemetry sensors.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Kostromaenergo's specialists installed new lighting fixtures in the city of Sharya

The branch "Rosseti Centre - Kostromaenergo" has completed large-scale work on the reconstruction of street lighting networks in the city of Sharya within the framework of a program based on the initiatives of residents. According to the concluded municipal contract with the office of housing and communal services and construction of the administration of the city district of the city of Sharya in the Kostroma region, power engineers of the Sharya Distribution Zone installed 1,163 new LED lighting fixtures on 116 streets, including 26 lanes of four local councils - "Central", "Koregino", "Vetluzhsky", "Aleshunino".

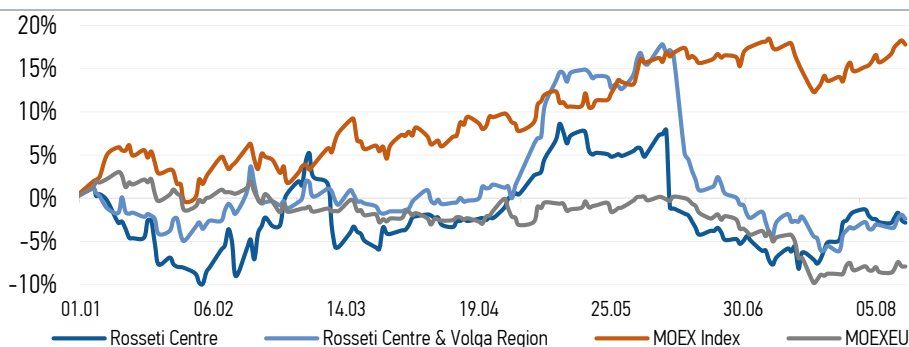
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The branch "Rosseti Center and Volga Region - Kalugaenergo" accepted into service more than 28 thousand light points in 2021

In 2021, as part of the implementation of additional services, the branch signed a municipal contract for the maintenance and current repair of the engineering infrastructure of outdoor lighting. About 28 thousand lighting fixtures were accepted for service: more than 23 thousand in the city of Kaluga, another 3 thousand - in municipalities of the region, more than 1 thousand on highways.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 873,00	-0,41%	17,76%
S&P 500	4 468,00	0,16%	18,95%
FTSE 100	7 216,76	0,33%	10,08%
Nikkei	27 977,15	-0,14%	1,94%
Sensex	55 437,29	1,08%	16,10%
CSI300	4 945,98	-0,55%	-5,09%
Bovespa	121 193,80	0,41%	1,83%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5671	-0,54%	-0,42%
EURO/RUB	86,3457	-0,32%	-4,78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	510	752
Trading volume, ₺ mln	4,4	11,0
Trading volume, mln pcs	11,3	44,9
Average trading volume over the last 30 days, mln pcs	16,1	56,7
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3898	16,46	223,69
Rosseti Center & Volga Region	0,2461	27,73	377,00

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,73%	1,32%
MoexEU	-0,04%	-7,89%
Rosseti Centre*	-0,31%	-2,84%
Rosseti Center & Volga Region*	-0,49%	-2,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,04%	-28,90%
Rosseti FGC UES	-0,19%	-11,76%
Rosseti Volga	-0,37%	-20,32%
Rosseti Moscow Region	0,20%	-12,28%
Rosseti Northern Caucasus	3,01%	-6,93%
Rosseti North-West	1,00%	-7,45%
Rosseti Ural	0,40%	-7,91%
Rosseti Siberia	-0,33%	-20,99%
Rosseti South	-1,00%	-8,73%
Rosseti Lenenergo	-0,32%	17,78%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,15%	-4,57%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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