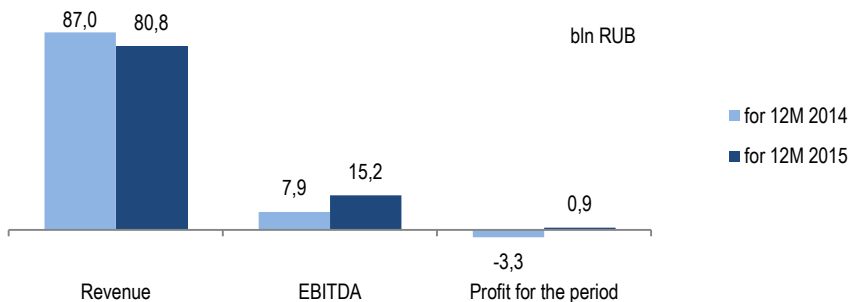


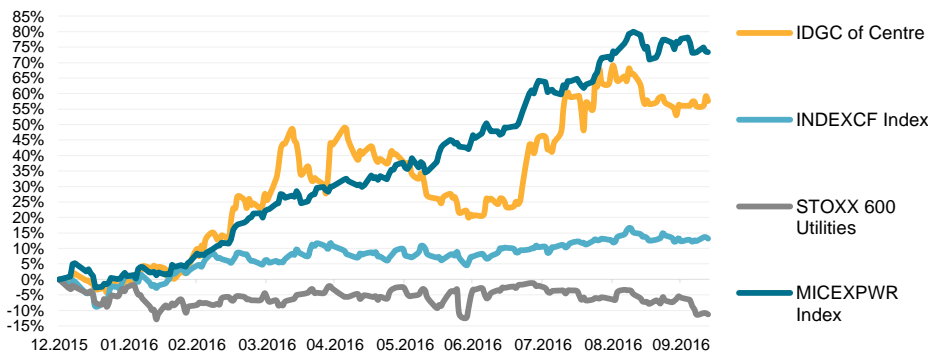


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and energy services. The Company controls over 86 % of the electric energy transmission market and above 88.5% of the grid connection market in 11 regions of Central Federal District of the Russian Federation with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by its revenue.

KEY INDICATORS DYNAMICS UNDER IFRS FOR 2015



CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Operations in 11 regions of Central Russia with steady demand for services
- ✓ Leader by the number of electric grid assets
- ✓ Approved dividend policy and positive dividend history
- ✓ Corporate governance rating NCGR 7++ – the highest among peers
- ✓ Free-float³ - 34%
- ✓ High disclosure

RATINGS

| Agency | Scale | Rating | Outlook |
|------------------------|---------------------------|--------|---------|
| S&P | international, long-term | BB- | Stable* |
| S&P | international, short-term | B | - |
| S&P | national (Russia) | ruAA- | - |
| National Rating Agency | national (Russia) | AA | - |



Service area - 457 700 km²

| | |
|-------------------------------------|------------|
| Industry | Utilities |
| Number of branches | 11 |
| Employees (30.06.2016) | 29 618 |
| Number of shareholders (22.04.2016) | 16 920 |
| CEO | Oleg Isaev |

Securities

| | |
|-----------------------------|--|
| Ticker (main) | MOEX: MRKC Bloomberg: MRKC:RX Reuters: MRKC.MM |
| Indices | MICEX PWR MICEX SC |
| Listing | First Level (MOEX) |
| Quantity of shares, pc | 42 217 941 468 |
| Share price (13.10.2016) | 0,306 RUB |
| Cap ¹ , bln RUB | 12,9 |
| Cap ¹ , mln USD | 206,4 |
| P/E current ² | 14,3 |
| Free-float ³ , % | 34 |

[1] - at closing price as at 13.10.2016
[2] - per Bloomberg as at 13.10.2016
[3] - according to the calculation method of Moscow Exchange

| Indicators (IFRS), bln RUB | 12M 2014 | 12M 2015 |
|--|----------|----------|
| Revenue | 87,0 | 80,8 |
| EBITDA | 7,9 | 15,2 |
| Profit for the period | -3,3 | 0,9 |
| Assets | 93,8 | 100,4 |
| CAPEX ⁴ | 12,5 | 13,6 |
| Amount of electricity transmitted, bln kWh | 54,4 | 54,8 |
| Electricity losses ⁵ , % | 9,49 | 9,35 |

[4] - acquisition of FA and IA per Cash Flow Statement
[5] - electricity losses in comparable conditions taking into account "last mile" facilities

IDGC of Centre, PJSC

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[RAS statements](#)
[IFRS statements](#)

[*] - in February 2015 the rating was changed as a result of the revision of the rating of the Russian Federation