

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti: targeted training is an effective tool for staffing the company

Yulia Kuznetsova, Acting Deputy General Director for HR Management of PJSC Rosseti, spoke about this at the St. Petersburg International Gas Forum-2021. The mechanism involves the conclusion of an agreement on guarantees of employment for the applicant after successful completion of the training.

Read full text: <https://www.rosseti.ru/press/news/>

## COMPANY NEWS

### The Rosseti Centre company takes part in the scientific and practical conference "Energy Law: Models and Development Trends"

The branch of the Rosseti Centre company - Belgorodenergo participates in the scientific and practical conference on energy law, which is held on 8-9 October in an in-person and remote format on the site of the Belgorod State National Research University.

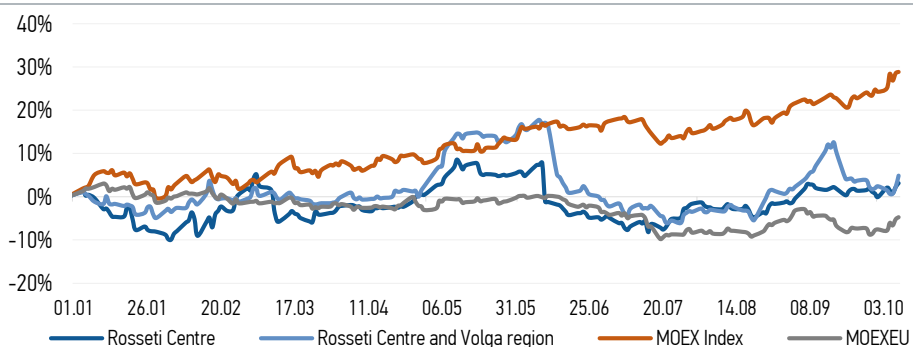
Read full text: <https://www.eprussia.ru/news/>

### Vladimirenergo put into operation 132 km of power lines since the beginning of the year

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo summed up the results of the investment program for 8 months of the current year. In various districts of the Vladimir region, 8.83 megavolt-amperes (MVA) of transformer capacity and 132 km of power lines of all voltage classes were put into operation. Including, for discounted grid connection, 72 km of power lines were reconstructed and constructed and 2.72 MVA of transformer capacity was commissioned.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.20 |
| MOEX Russia   | 4 238,00   | 0,24%   | 28,85%      |
| S&P 500       | 4 391,34   | -0,19%  | 16,91%      |
| FTSE 100      | 7 090,00   | 0,17%   | 8,15%       |
| Nikkei        | 28 048,94  | 1,34%   | 2,20%       |
| Sensex        | 60 059,06  | 0,64%   | 25,77%      |
| CSI300        | 4 929,94   | 1,31%   | -5,40%      |
| Bovespa       | 112 833,20 | 2,03%   | -5,20%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.20 |
| USD/RUB        | 72,2854 | -0,39%  | -2,15%      |
| EURO/RUB       | 83,6053 | -0,38%  | -7,80%      |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs                                  | 833            | 994                        |
| Trading volume, P mln                                 | 10,8           | 17,0                       |
| Trading volume, mln pcs                               | 26,1           | 64,2                       |
| Average trading volume over the last 30 days, mln pcs | 18,4           | 84,6                       |
| % of the share capital                                | 0,06%          | 0,06%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,4138    | 17,47       | 241,68       |
| Rosseti Centre and Volga region | 0,2644    | 29,80       | 412,22       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.20 |
| STOXX 600 Utilities              | -0,65%  | -3,96%      |
| MoexEU                           | 0,50%   | -4,75%      |
| Rosseti Centre*                  | 0,88%   | 3,14%       |
| Rosseti Centre and Volga region* | 2,60%   | 4,88%       |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.20 |
| Rosseti                   | 2,50%   | -22,71%     |
| Rosseti FGC UES           | 0,99%   | -13,43%     |
| Rosseti Volga             | 7,89%   | -9,43%      |
| Rosseti Moscow Region     | 2,18%   | -6,09%      |
| Rosseti Northern Caucasus | -0,71%  | -4,82%      |
| Rosseti North-West        | 0,96%   | 5,89%       |
| Rosseti Ural              | 2,95%   | 7,79%       |
| Rosseti Siberia           | 10,46%  | -2,22%      |
| Rosseti South             | 1,41%   | -3,70%      |
| Rosseti Lenenergo         | 6,49%   | 28,68%      |
| Rosseti Tomsk             | -0,26%  | -0,52%      |
| Rosseti Kuban             | 2,95%   | 2,95%       |

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM