



DAILY

MARKET REVIEW

| 26 October, Friday

2012

REVIEW OF WORLD STOCK MARKETS

Major U.S. indices ended the trading session lower by 0.2-0.3%. Asia-Pacific markets were mostly in the small plus, futures for U.S. indices were moderately raising. December Brent was trading around \$108.5 per barrel - at fifty cents higher than our yesterday's close. Uncertain sentiments in the stock markets, are caused, first, by the results of the U.S. Federal Reserve meeting and comments from Ben Bernanke, in which market participants have not heard anything new - continued moderate recovery and increased unemployment were marked again, according to Bernanke, the mortgage securities repurchase program will continue in the same volume. Second, the publication of negative macro-statistics in Europe and the statements of ECB Head Draghi became the constraints that in the near future the EU economy will remain weak, and in 2013, we expect only a very slow recovery.

REVIEW OF THE RUSSIAN STOCK MARKET

Our market was traded on Thursday without significant changes - mostly in positive territory in the first half of the session and in the second a moderate minus with extremely low volumes. MICEX index lost 0.39% and RTS index fell by 0.39%. MicexPWR industry index decreased by 1.00%.

ELECTRIC POWER INDUSTRY NEWS

Russia in 2013 could privatize up to 6% of "Rosneft", 25.1% of "TGC-5", started working on privatization of "RusHydro" - MED

To read full text: <http://www.bigpowernews.ru/news/document45585.phtml>

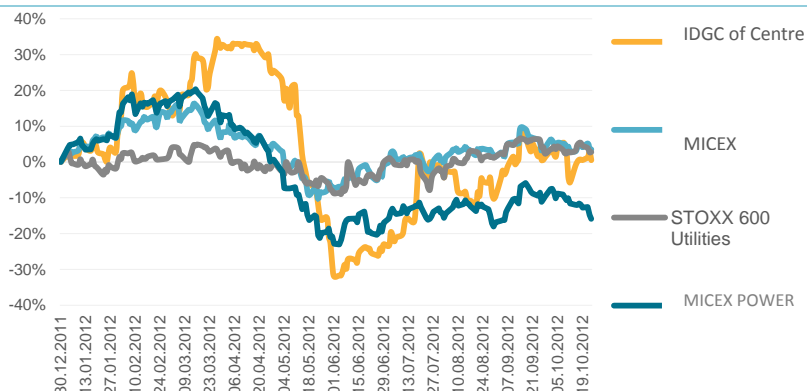
COMPANY NEWS

Dmitry Gudzhoyan participated in All-Russian meeting to prepare for winter

General Director of IDGC of Centre Dmitry Gudzhoyan took part in the All-Russian meeting of the Ministry of Energy of the Russian Federation "On the preparation of the electric power industry for the autumn and winter period of 2012-2013 and the development of markets for electricity and power". The event was also attended by the heads of energy companies of the country and headquarters of security of electricity supply in regions of Russia.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87663

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 446,00	-0,39%	3,12%
S&P 500	1 412,97	0,30%	12,35%
FTSE 100	5 805,05	0,00%	4,18%
Nikkei	9 055,20	1,13%	7,09%
Bovespa	57 836,78	1,18%	1,91%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	108,49	0,59%	1,03%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6111
Capitalisation, billion rbl. *	25,80
Capitalisation, million USD *	824,16

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,00%	-16,74%
Shares of IDGC of Centre	-1,40%	-0,91%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-6,44%	-6,11%
MOESK	-1,12%	-22,50%
IDGC of North Caucasus	-1,15%	-48,34%
IDGC of Centre and Volga Region	-0,30%	11,82%
IDGC of North-West	-1,29%	-24,98%
IDGC of Urals	-0,92%	-24,29%
IDGC of Siberia	1,75%	-19,20%
IDGC of South	-0,42%	-25,74%
Lenenergo	-2,59%	-32,61%

Source: MICEX, Company calculations

IDGC of Centre

129090 Russia, Moscow,
2nd Yamskaya, 4
+7(495) 747 92 92
www.mrsk-1.ru/ru/investors/

IR Division

+7(495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Codes of shares

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