

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The wholesale cost of electricity overcame 2019

The wholesale price of electricity for industry in the first half of the year surpassed the indicator of 2019, when prices were growing abnormally quickly. Generation companies note that the growth in prices was due to increased demand amid the cold winter and hot summer. However, the industry believes that regulators could contain the rise in the prices.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Tverenergo's power engineers became champions in rowing competitions

Employees of the branch "Rosseti Centre Tverenergo" took part in the All-Russian rowing festival.

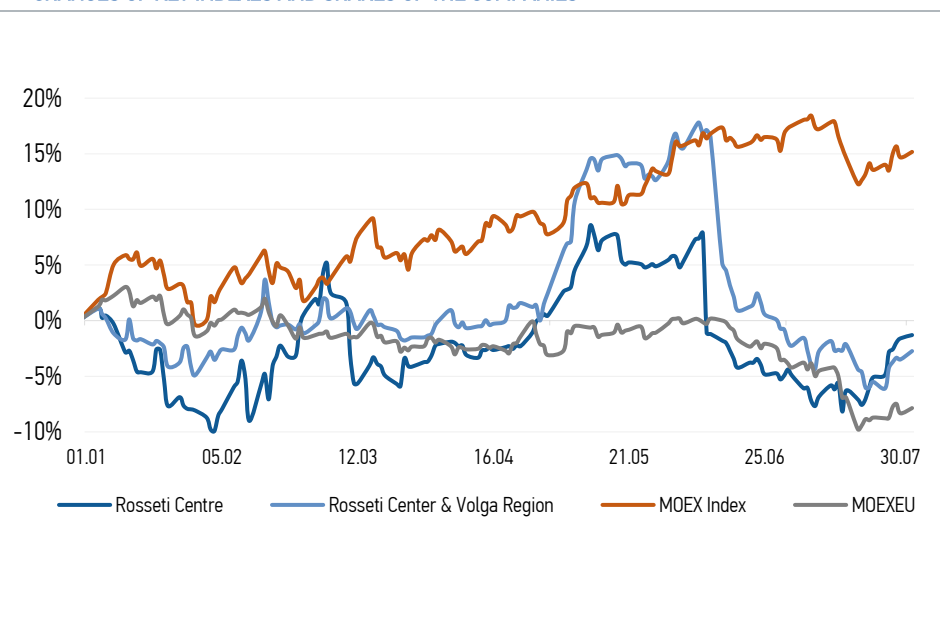
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" commissions new capacities in Mari El

"Rosseti Center and Volga Region Marienergo" summed up the results of the investment program implementation for six months of 2021.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 788,10	0,44%	15,17%
S&P 500	4 387,16	-0,18%	16,80%
FTSE 100	7 081,72	0,70%	8,02%
Nikkei	27 781,02	1,82%	1,23%
Sensex	52 950,63	0,69%	10,89%
CSI300	4 933,74	2,55%	-5,33%
Bovespa	122 515,70	0,59%	2,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1388	-0,07%	-1,00%
EURO/RUB	86,9913	0,15%	-4,07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	611	728
Trading volume, ₺ mln	3,3	8,6
Trading volume, mln pcs	8,3	35,1
Average trading volume over the last 30 days, mln pcs	17,8	64,9
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3960	16,72	228,58
Rosseti Center & Volga Region	0,2452	27,63	377,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,33%	-1,48%
MoexEU	0,52%	-7,86%
Rosseti Centre*	0,30%	-1,30%
Rosseti Center & Volga Region*	0,78%	-2,74%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,94%	-26,48%
Rosseti FGC UES	-0,80%	-9,65%
Rosseti Volga	0,54%	-17,08%
Rosseti Moscow Region	0,44%	-10,99%
Rosseti Northern Caucasus	0,00%	-7,40%
Rosseti North-West	0,20%	-9,66%
Rosseti Ural	-0,39%	-6,30%
Rosseti Siberia	1,03%	-22,95%
Rosseti South	-0,33%	-6,47%
Rosseti Lenenergo	0,33%	17,78%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,00%	-5,01%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM