

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government obliged the power grid companies to extend the grids directly to the distribution board of the apartment buildings under construction

The government of the Russian Federation obliged the power grid organizations to extend the cable directly to the input-distribution device (switchboard) of the apartment buildings under construction, it follows from resolution of 11 August # 1332, published on the website of the Cabinet of Ministers. The resolution applies to land plots provided under an agreement on the integrated development of the territory.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

A shop for manufacture of metal structures of Belgorodenergo increases production

In the first half of 2021, on the basis of the pre-production workshop of the branch "Rosseti Centre - Belgorodenergo", 3,150 units of metal structures were manufactured to meet the current activities and needs of Distribution Zones. The production of the most demanded types of metal products has been established: TN-0.4, TM1 and TMZ with a clamp X-42, which are used in the repair and construction of power transmission lines with a voltage of 6-10 kV.

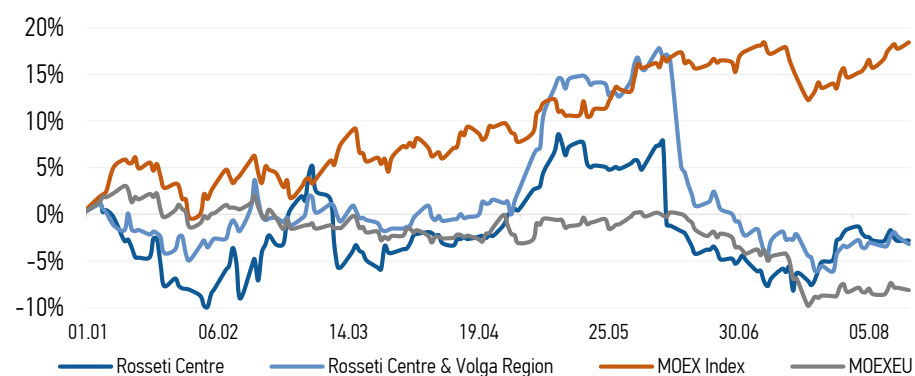
Read full text: <https://www.eprussia.ru/news/>

Power engineers of Rosseti Center and Volga Region provided power supply to the new production of Vozhgalsky Butter and Cheese Factory

Power engineers of the branch "Rosseti Center and Volga Region - Kirovenergo" connected a new milk processing and semi-hard cheese production plant in the Kumensky district of the Kirov region to power grids. The work was carried out at the request of OJSC Vozhgalsky Butter and Cheese Factory. The maximum capacity supplied to the facility was 1.6 MW.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 895,31	0,58%	18,43%
S&P 500	4 479,71	0,26%	19,27%
FTSE 100	7 153,98	-0,90%	9,12%
Nikkei	27 523,19	-1,62%	0,29%
Sensex	55 582,58	0,26%	16,40%
CSI300	4 941,07	-0,10%	-5,19%
Bovespa	119 180,00	-1,66%	0,14%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4721	0,00%	-0,55%
EURO/RUB	86,2195	0,00%	-4,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	398	566
Trading volume, ₺ mln	2,9	5,6
Trading volume, mln pcs	7,5	23,0
Average trading volume over the last 30 days, mln pcs	14,9	55,3
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3900	16,46	224,10
Rosseti Center & Volga Region	0,2441	27,51	374,42

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,16%	1,48%
MoexEU	-0,26%	-8,13%
Rosseti Centre*	0,05%	-2,79%
Rosseti Center & Volga Region*	-0,81%	-3,17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,88%	-29,53%
Rosseti FGC UES	-0,48%	-12,19%
Rosseti Volga	0,09%	-20,25%
Rosseti Moscow Region	-0,53%	-12,75%
Rosseti Northern Caucasus	0,73%	-6,25%
Rosseti North-West	1,19%	-6,35%
Rosseti Ural	-1,07%	-8,90%
Rosseti Siberia	-0,50%	-21,38%
Rosseti South	0,56%	-8,21%
Rosseti Lenenergo	0,65%	18,55%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,00%	-4,57%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)