

ELECTRIC POWER INDUSTRY NEWS
The net profit of Russian energy companies increased 2.7-fold in 2025, reaching RUB 1.7 trillion

The net profit of Russian organizations operating in the production, transmission, and distribution of electricity increased 2.7-fold in 2025, reaching RUB 1,702.5 billion, Rosstat reported on 11 March. Profits for energy sector companies increased by 50.1% last year, reaching RUB 1,812.2 billion, while losses decreased by 80.7%, reaching RUB 109.7 billion.

Read full text: <https://peretok.ru>

COMPANY NEWS
Boris Ebzeev: Rosseti Centre and Rosseti Centre and Volga region allocated over RUB 65.5 billion for the development of the electric grid complex in their regions of operation in 2025

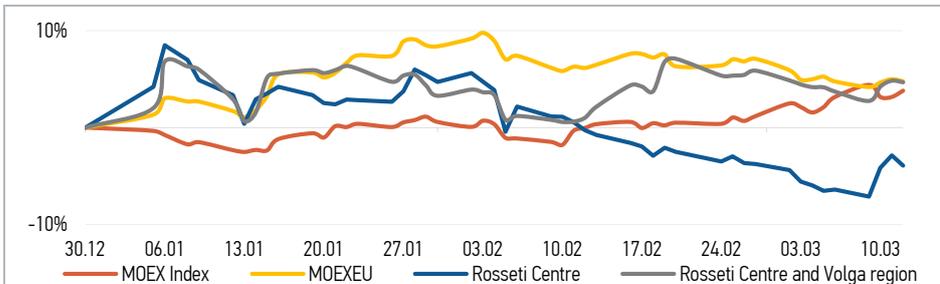
Rosseti Centre and Rosseti Centre and Volga region have summarized the results of their investment program for 2025. The total funding for activities aimed at developing the electric grid complex and improving the reliability of power supply in 20 regions of operation amounted to RUB 65.6 billion. This is 15% higher than the 2024 funding level.

Read full text: <https://www.mrsk-1.ru>

Nearly 4,100 customers were connected to the grid of Rosseti Centre and Volga region in Udmurtia

At a regional board meeting attended by heads of the executive office and Distribution Zones of the branch of Rosseti Centre and Volga region – Udmurtenergo, the company’s performance in 2025 was summarized and priority tasks for the current year were outlined.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 872.08	0.63%	3.81%
S&P 500	6 672.62	-1.52%	-3.24%
FTSE 100	10 305.15	-0.47%	3.67%
Nikkei	54 452.96	-1.04%	8.17%
Sensex	76 034.32	-1.08%	-10.20%
CSI300	4 687.56	-0.36%	0.78%
Bovespa	179 284.48	-2.55%	11.27%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	79.0680	0.42%	2.09%
EURO/RUB	91.9378	0.04%	0.50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 163	364
Trading volume, ₪ mln	15.1	8.2
Trading volume, mln pcs	18.3	14.4
Average trading volume over the last 30 days, mln pcs	31.0	36.7
% of the share capital	0.04%	0.01%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8248	34.82	440.40
Rosseti Centre and Volga region	0.5718	64.44	815.00

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.80%	13.53%
MoexEU	-0.21%	4.79%
Rosseti Centre*	-1.10%	-3.94%
Rosseti Centre and Volga region*	-0.16%	4.69%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	1.59%	3.99%
Rosseti Volga	-1.49%	7.84%
Rosseti Moscow Region	-0.99%	13.59%
Rosseti Northern Caucasus	0.10%	18.71%
Rosseti North-West	-0.05%	10.66%
Rosseti Ural	1.18%	12.29%
Rosseti Siberia	-0.49%	-3.04%
Rosseti South	-0.31%	-0.62%
Rosseti Lenenergo	-0.13%	-0.46%
Rosseti Tomsk	-3.73%	17.99%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

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