

ELECTRIC POWER INDUSTRY NEWS

Rosseti may have the opportunity to repay billions of rubles in debts from suppliers of last resort through a tariff

The Federal Antimonopoly Service (FAS) proposes to make it possible to include debts of bankrupt suppliers of last resort in transmission tariffs; currently such debts to Rosseti reach about RUB 20 billion, the Kommersant newspaper reported on Monday.

As the publication notes, the tariff may include "expenses for the formation of a reserve for doubtful debts, for servicing loans to cover the lack of funds in the event of late payments on the part of the suppliers of last resort, "including overdue debts of previous years."

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Tver power engineers reminded schoolchildren about the rules of behaviour near power facilities

Tverenergo's employees conducted an electrical safety lesson for sixth graders at school No. 15 in Tver. Four classes took part in the event – about 100 people in total. This was reported by the InformBuro telegram channel.

Read full text: <https://tver.aif.ru/>

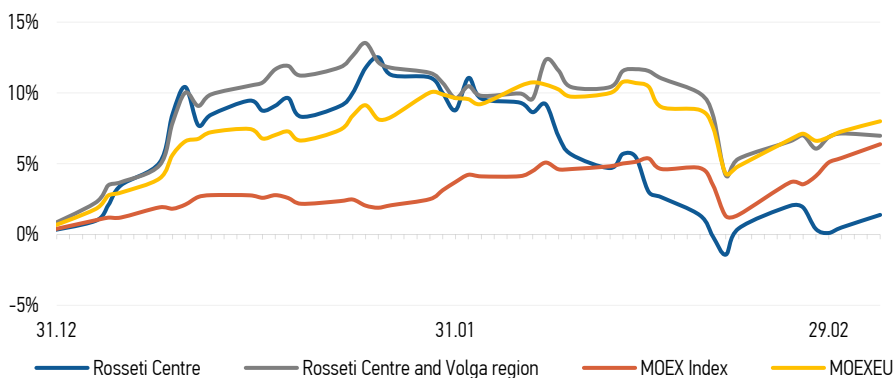
Nizhnovenergo installed more than 83 thousand electricity meters in 2023

As part of measures to reduce electricity losses in grids and increase the reliability of power supply, power engineers installed more than 83 thousand smart metering devices in 2023.

Of these, 12.7 thousand meters were connected under new grid connection agreements. Another 70.6 thousand devices were replaced for existing consumers. The largest number of requests came from the Arzamassky, Pochinkovsky, Shatkovsky, Kstovsky and Semenovskiy municipal districts.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- XI Board of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) to be held in Lipetsk
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2024
- [Rosseti Centre and Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 296,75	0,92%	6,38%
S&P 500	5 130,95	-0,12%	8,09%
FTSE 100	7 640,33	-0,55%	-1,20%
Nikkei	40 109,23	0,35%	19,86%
Sensex	73 872,29	0,17%	2,26%
CSI300	3 540,87	0,09%	3,20%
Bovespa	128 340,54	-0,65%	-4,36%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,3336	0,00%	1,14%
EURO/RUB	98,7225	0,00%	-1,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 429	1 574
Trading volume, P mln	22,0	39,7
Trading volume, mln pcs	38,6	120,2
Average trading volume over the last 30 days, mln pcs	70,3	150,9
% of the share capital	0,09%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5704	24,08	263,66
Rosseti Centre and Volga region	0,3298	37,17	406,94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,18%	-9,54%
MoexEU	0,67%	8,00%
Rosseti Centre*	0,88%	1,39%
Rosseti Centre and Volga region*	-0,15%	6,97%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	1,88%	13,26%
Rosseti Volga	0,31%	17,15%
Rosseti Moscow Region	0,24%	0,04%
Rosseti Northern Caucasus	-0,29%	16,03%
Rosseti North-West	-0,88%	12,52%
Rosseti Ural	1,02%	12,71%
Rosseti Siberia	0,56%	29,89%
Rosseti South	-0,30%	49,77%
Rosseti Lenenergo	0,42%	28,08%
Rosseti Tomsk	1,11%	34,81%
Rosseti Kuban	-1,16%	45,41%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM