

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Nikolai Shulginov: "The priority is the uninterrupted provision of the economy and the population with affordable energy resources"

The fuel and energy complex of Russia has noticeably changed under the influence of the pandemic, issues of ecology of energy production, stable energy supplies and its cost, as well as consumption forecasts have taken a key place in the global news agenda.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Reliable and high-quality power supply to become even more affordable for residents of small settlements in the Yaroslavl region

The region continues a comprehensive program for repair and modernization of power grid facilities, developed jointly with the Government of the region and district administrations. Power engineers have summed up the interim results of their work. This year, equipment has been upgraded in 142 settlements of the region.

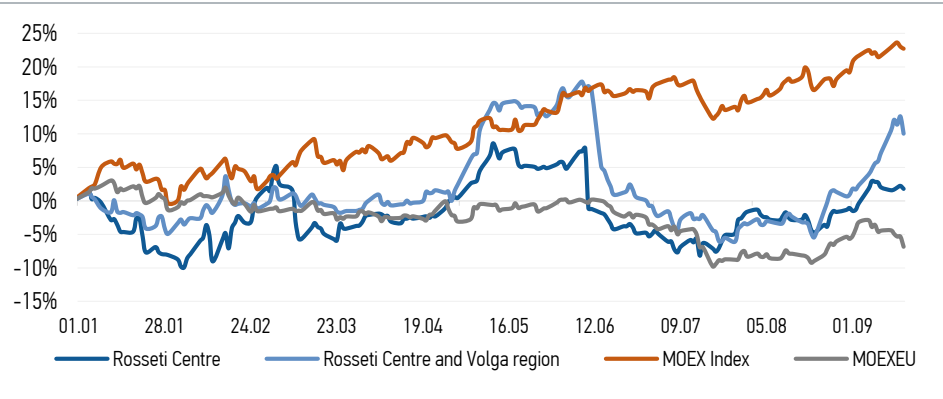
Read full text: <https://1yar.tv/>

Dmitry Fedorov was awarded for active participation in organizing events for the 650th anniversary of Kaluga

The Kalugaenergo branch represented by its director, Dmitry Fedorov, was awarded a letter of gratitude for participation and personal contribution to the events dedicated to the 650th anniversary of the founding of the city of Kaluga. The ceremony was held by the Kaluga mayor Dmitry Denisov, who presented the head of the branch with the well-deserved award.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 035,17	-0,25%	22,69%
S&P 500	4 432,99	0,00%	0,00%
FTSE 100	7 057,21	0,42%	7,65%
Nikkei	30 500,05	0,58%	11,13%
Sensex	59 015,89	-0,21%	23,59%
CSI300	4 855,94	1,00%	-6,82%
Bovespa	111 439,40	-2,07%	-6,37%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,4329	-0,58%	-1,95%
EURO/RUB	85,3622	-0,82%	-5,87%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	741	1 682
Trading volume, ₺ mln	5,6	109,7
Trading volume, mln pcs	13,6	395,5
Average trading volume over the last 30 days, mln pcs	17,7	80,5
% of the share capital	0,03%	0,35%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4084	17,24	238,04
Rosseti Centre and Volga region	0,2774	31,26	431,60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,97%	-2,28%
MoexEU	-1,60%	-6,84%
Rosseti Centre*	-0,44%	1,79%
Rosseti Centre and Volga region*	-2,29%	10,04%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,85%	-25,44%
Rosseti FGC UES	-2,91%	-14,35%
Rosseti Volga	-0,52%	-15,83%
Rosseti Moscow Region	-1,16%	-5,44%
Rosseti Northern Caucasus	0,00%	-5,37%
Rosseti North-West	-0,43%	6,26%
Rosseti Ural	-0,58%	5,44%
Rosseti Siberia	-0,65%	-20,86%
Rosseti South	-0,22%	-5,54%
Rosseti Lenenergo	-2,27%	23,33%
Rosseti Tomsk	0,27%	-3,90%
Rosseti Kuban	0,00%	-2,21%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)