

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Payment discipline improves after quarantine

Payments for electricity, heat and water, as expected, fell sharply at the beginning of quarantine, but in May the situation began to improve, analysts at SPARK-Interfax estimated. However, overall indicators are still far from last year's levels, the market participants warned that the energy sector would face cash gaps by the end of the year. Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Head of Rosseti Centre Igor Makovskiy and Governor of the Lipetsk Region Igor Artamonov held a working meeting

Preparations for the new autumn-winter period and measures to ensure reliable and uninterrupted power supply during the current epidemiological situation became the main topics on the agenda of the meeting of Head of the Lipetsk Region Administration Igor Artamonov and General Director of Rosseti Centre - the managing organization Rosseti Centre and Volga Region Igor Makovskiy.

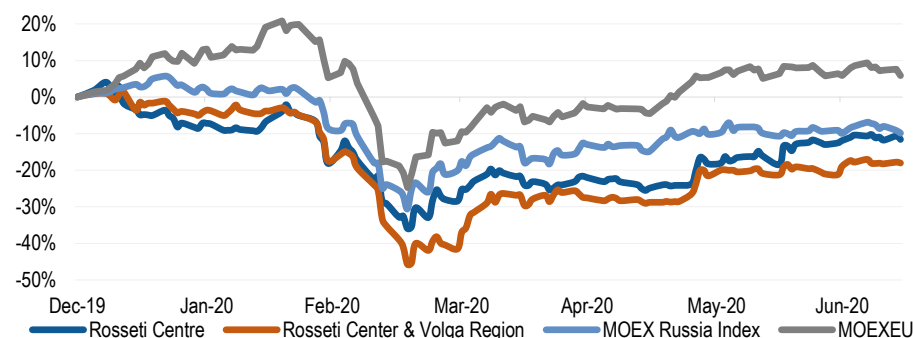
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Additional service of "Rosseti Centre Smolenskenergo" "installation of outdoor lighting systems" is in demand with municipalities of the region

In 2020, the branch "Rosseti Centre Smolenskenergo" already concluded 151 contracts for maintenance of outdoor lighting networks of municipalities of the Smolensk region as part of the additional service "Installation of outdoor lighting systems". This made it possible to increase the branch's presence in the market for maintenance of outdoor lighting networks in the region up to 93%.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 744,54	-0,80%	-9,89%
S&P 500	3 197,52	1,34%	-1,03%
FTSE 100	6179,75	0,06%	-18,07%
Nikkei	22 587,01	-0,87%	-4,52%
Sensex	36 131,88	-1,53%	-12,42%
CSI300	4 811,48	-0,85%	17,45%
Bovespa	100 440,20	1,77%	-13,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,7479	-0,68%	14,28%
EURO/RUB	80,0937	-0,22%	15,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	422	1 203
Trading volume, ₺ mln	7,6	26,4
Trading volume, mln pcs	27,1	134,6
Average trading volume over the last 30 days, mln pcs	31,9	88,8
% of the share capital	0,06%	0,12%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2796	11,80	166,85
Rosseti Center & Volga Region	0,1974	22,25	314,45

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,55%	-0,83%
MoexEU	-1,66%	5,88%
Rosseti Centre**	-1,20%	-11,80%
Rosseti Center & Volga Region**	0,25%	-17,41%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-2,70%	9,26%
Rosseti FGC UES	-3,16%	-7,33%
Rosseti Volga	0,20%	-17,13%
Rosseti Moscow Region	-1,52%	-7,81%
Rosseti Northern Caucasus	-1,81%	-16,80%
Rosseti North-West	-0,30%	-6,83%
Rosseti Ural	-0,51%	-5,33%
Rosseti Siberia	-0,21%	-22,98%
Rosseti South	-1,01%	-21,23%
Rosseti Lenenergo	-0,67%	-15,34%
Rosseti Tomsk	0,00%	-12,56%
Rosseti Kuban	-1,53%	11,16%

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM