

DAILY MARKET REVIEW

ON 02.09.2025

ELECTRIC POWER INDUSTRY NEWS

More than 400 students to join the targeted training programs of the Rosseti Group in the new academic year

The Rosseti Group cooperates with more than 300 secondary specialized educational institutions and universities in Russia, including leading industry universities - National Research University "MPEI", ISPU and KGEU. The company promotes the development of educational programs, organizes student internships and work at energy facilities of student crews. One of the priorities of the joint work is the development of targeted training. This year, more than 400 students will join it.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Yaroslavl power engineers of Rosseti Centre congratulated children on Knowledge Day

Power engineers presented gifts to first-graders and children of SVO participants, and the trade union organized an off-site family excursion. On Knowledge Day, a festive meeting with schoolchildren was held at the branch; this year, 89 children of employees went to first grade. These events confirm the social responsibility of Yarenergo and concern for the well-being of employees and their families. We wish the pupils success in their studies, joy from new discoveries and a happy journey, the branch noted.

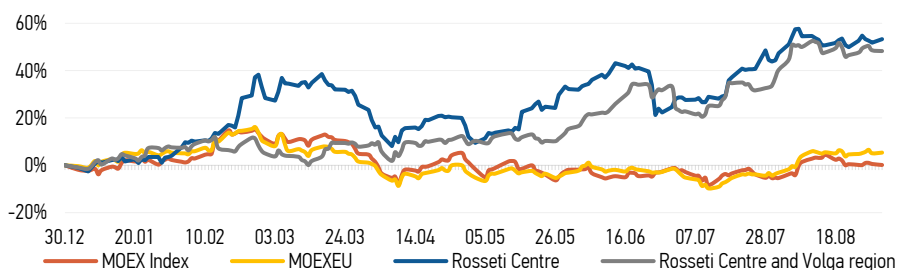
Read full text: <https://yarreg.ru>

Rosseti Centre and Volga region is preparing the power grids of the Vladimir region for winter: more than 90 km of power transmission lines have been repaired

The branch of Rosseti Centre and Volga region - Vladimirenergo is actively preparing the facilities of the power grid complex of the Vladimir region for the upcoming heating season. In the first half of 2025, power engineers repaired more than 90 km of overhead power transmission lines (PTL) of 35-110 kV. As part of the repair program, the specialists replaced about 6.5 thousand insulators and more than 600 vibration dampers.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 886,97	-0,43%	0,14%
S&P 500	6 460,26	0,00%	9,37%
FTSE 100	9 196,34	0,10%	13,24%
Nikkei	42 338,00	-0,89%	6,12%
Sensex	80 364,49	0,70%	2,70%
CSI300	4 523,71	0,60%	13,12%
Bovespa	141 283,02	-0,10%	17,46%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,3316	0,00%	-21,00%
EURO/RUB	94,0479	0,00%	-11,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 145	670
Trading volume, P mln	20,0	15,4
Trading volume, mln pcs	27,2	30,2
Average trading volume over the last 30 days, mln pcs	61,0	74,3
% of the share capital	0,06%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7346	31,01	386,07
Rosseti Centre and Volga region	0,5101	57,49	715,62

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,92%	12,48%
MoexEU	0,27%	5,36%
Rosseti Centre*	1,02%	53,30%
Rosseti Centre and Volga region*	-0,22%	48,28%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,91%	-4,24%
Rosseti Volga	1,22%	99,30%
Rosseti Moscow Region	0,03%	28,06%
Rosseti Northern Caucasus	-0,76%	11,22%
Rosseti North-West	-0,81%	62,38%
Rosseti Ural	0,96%	22,74%
Rosseti Siberia	-0,29%	-8,54%
Rosseti South	2,80%	59,97%
Rosseti Lenenergo	1,86%	24,16%
Rosseti Tomsk	7,62%	14,84%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM