

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

RSPP asks the government to exempt enterprises with their own generation from payment of the capacity reserve

The Russian Union of Industrialists and Entrepreneurs (RSPP) appealed to the government with a request to exempt from the payment of the reserve enterprises with their own generation and the so-called non-disconnected consumers, the supply of electricity to which cannot be interrupted at all or for a maximum of an hour.

Read full text: <http://www.bigpowernews.ru/press/>

COMPANY NEWS

“Rosseti Centre Kurskenergo” contributes to improving the quality of street lighting in the Kursk region

The branch “Rosseti Centre Kurskenergo” modernized the street lighting system in the settlement of Gorshechnoye of the Kursk region. As part of an agreement with the administration of the municipality, the branch’s specialists replaced more than 300 outdated incandescent lamps with energy-saving LED ones, which increased the quality and efficiency of lighting of more than 30 streets in the settlement, as well as the comfort and safety of more than seven thousand of its residents.

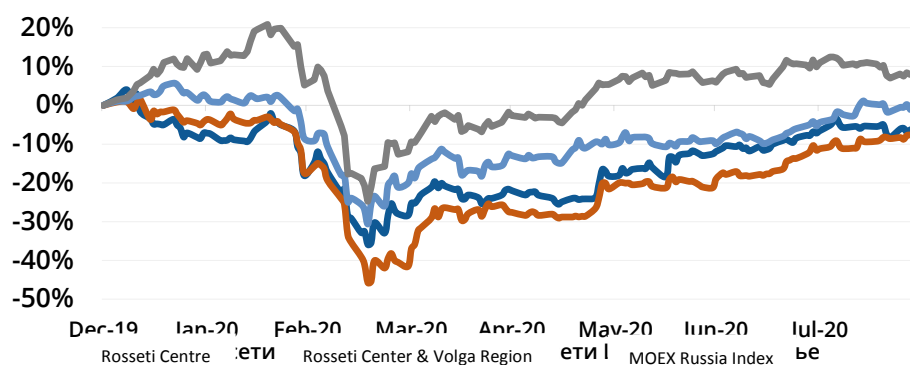
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Since the beginning of the year, “Rosseti Center and Volga Region Udmurtenergo” brought 81 energy thieves to administrative responsibility

In order to improve the reliability of the power grid complex in the upcoming heating period, “Rosseti Center and Volga Region Udmurtenergo” is intensifying its work on streamlining payments for the transmitted electricity. Special attention of the power engineers is aimed at combating non-metered and non-contractual electricity consumption. Over seven months of this year, specialists of the security unit sent 139 applications to law enforcement agencies about bringing cybercriminals who stole electricity to liability established by law.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 012,01	-1,31%	-1,11%
S&P 500	3 484,55	0,17%	7,85%
FTSE 100	5999,99	-0,75%	-20,45%
Nikkei	23 208,86	-0,35%	-1,89%
Sensex	39 268,54	0,50%	-4,81%
CSI300	4 718,87	0,27%	15,19%
Bovespa	100 623,60	0,00%	-12,99%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,5379	1,38%	22,02%
EURO/RUB	89,2254	1,32%	28,68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	356	666
Trading volume, ₺ mln	3,5	11,6
Trading volume, mln pcs	11,8	52,3
Average trading volume over the last 30 days, mln pcs	18,3	89,3
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2968	12,54	165,99
Rosseti Center & Volga Region	0,2207	24,91	329,72

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,08%	-1,78%
MoexEU	-0,48%	7,90%
Rosseti Centre**	-0,27%	-6,37%
Rosseti Center & Volga Region**	-0,09%	-7,66%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,31%	9,40%
Rosseti FGC UES	-0,25%	-0,32%
Rosseti Volga	0,28%	-18,70%
Rosseti Moscow Region	-1,28%	-2,90%
Rosseti Northern Caucasus	-1,01%	-15,20%
Rosseti North-West	0,10%	-5,52%
Rosseti Ural	-1,07%	-10,06%
Rosseti Siberia	-0,21%	-22,98%
Rosseti South	-1,09%	-19,45%
Rosseti Lenenergo	0,33%	-14,35%
Rosseti Tomsk	-2,29%	-0,70%
Rosseti Kuban	-0,94%	16,35%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM