

DAILY MARKET REVIEW

ON 30.08.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development proposes to equip gas stations with electric charging stations every 100 km

Filling stations (gas stations) must be equipped with electric charging stations (ECS) for electric vehicles at intervals of 100 km. The corresponding proposal was formulated by the Ministry of Economic Development of the Russian Federation (MED) for further consideration in the government, the press service of the ministry reported. Proposals were received from 26 sales representatives – gas station companies, the final version was formulated in cooperation with the Ministry of Transport and the Ministry of Energy. The experience of foreign countries in the development of this direction was also considered.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy: power engineers pay special attention to reliable power supply of educational institutions

Igor Makovskiy, General Director of Rosseti Centre and Rosseti Centre and Volga region, paid special attention to issues of reliable power supply and timely grid connection of educational institutions at the operational meeting on the eve of Knowledge Day.

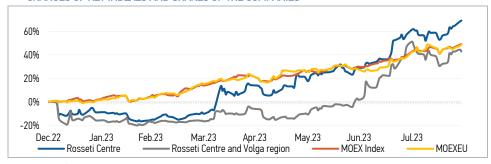
Read full text: https://www.mrsk-1.ru/

The staff of the Votkinsky Distribution Zone of Udmurtenergo is listed on the city Honour Board

The decision to recognize the merits of the labour team of power engineers of the Votkinsky Distribution Zone of the branch of Rosseti Centre and Volga region – Udmurtenergo was adopted by the Council of Deputies of the city of Votkinsk in the Udmurt Republic. The certificate of inclusion on the Honour Board was solemnly presented to the chief of the Votkinsky Distribution Zone, Konstantin Vladimirov.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 211.36	0.40%	49.08%
S&P 500	4 497.63	1.45%	17.14%
FTSE 100	7 464.99	1.72%	0.18%
Nikkei	32 226.97	0.18%	23.50%
Sensex	65 075.82	0.12%	6.96%
CSI300	3 790.11	1.00%	-2.11%
Bovespa	118 403.61	1.10%	7.90%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	95.4717	0.80%	35.73%
EURO/RUB	103.2434	0.96%	36.47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 924	2 705
Trading volume, ₽ mln	50.7	74.4
Trading volume, mln pcs	94.0	209.6
Average trading volume over the last 30 days, mln pcs	323.6	586.6
% of the share capital	0.22%	0.19%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5392	22.76	238.44
Rosseti Centre and Volga region	0.3549	40.00	418.94

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.22	
STOXX 600 Utilities	1.31%	5.21%	
MoexEU	0.76%	48.67%	
Rosseti Centre*	0.52%	69.13%	
Rosseti Centre and Volga region*	-1.11%	42.82%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.03%	46.21%	
Rosseti Volga	-1.75%	142.96%	
Rosseti Moscow Region	-0.19%	30.10%	
Rosseti Northern Caucasus	-0.76%	123.30%	
Rosseti North-West	0.13%	185.22%	
Rosseti Ural	-1.01%	150.15%	
Rosseti Siberia	-0.71%	210.53%	
Rosseti South	1.23%	112.27%	
Rosseti Lenenergo	-0.97%	230.51%	
Rosseti Tomsk	3.58%	334.97%	
Rosseti Kuban	-2.39%	852.41%	

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX