

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Heads of technical units of Rosseti Group's companies reviewed the progress of preparation for the autumn-winter season of 2021/2022

The meeting was chaired in Gorno-Altaysk by Andrey Mayorov, First Deputy Director General - Chief Engineer of PJSC Rosseti. Work is progressing ahead of schedule: as of 15 September, the schedule has been fulfilled by 104%. The priority task for all subsidiaries and affiliates is to ensure 100% implementation of the main equipment repair program by 1 October 2021.

Read full text: <https://www.rosseti.ru/press/news/>

## COMPANY NEWS

### Rosseti installed more than 46 thousand smart meters in the Voronezh region

The branch "Rosseti Centre Voronezhenergo", as part of the implementation of the concept of high-tech development of the power grid complex, continues to work on equipping consumers with intelligent ("smart") electricity metering devices. Since the beginning of 2021, power engineers in the area of their operational responsibility have commissioned more than 46.5 thousand such devices.

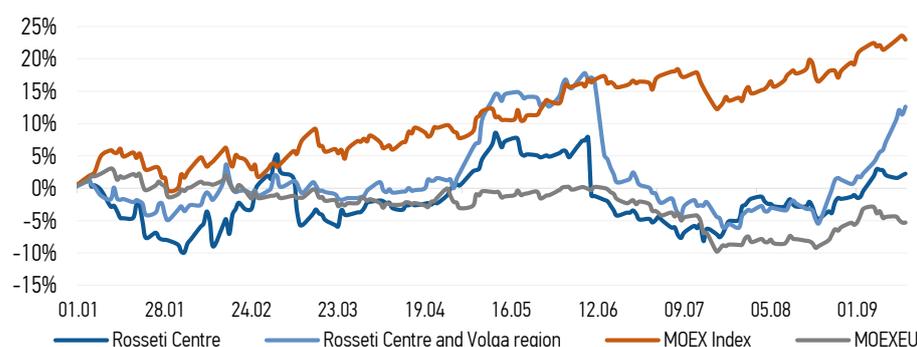
Read full text: <https://360n.ru/news/press-release/>

### "Rosseti Centre and Volga region Vladimirenergo" connected a boiler house built under the state program to the power grid

In the village of Eltesunovo of the Sobinsky district, power engineers of a branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo performed the grid connection of a new block-modular boiler house. Its construction was carried out within the framework of the departmental project "The Modern Look of Rural Areas" of the State Program of the Russian Federation "Comprehensive Development of Rural Areas".

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 045,10	-0,50%	22,99%
S&P 500	4 473,75	0,00%	0,00%
FTSE 100	7 027,48	0,16%	7,19%
Nikkei	30 323,34	-0,62%	10,49%
Sensex	59 141,16	0,71%	23,85%
CSI300	4 807,70	-1,22%	-7,74%
Bovespa	113 794,30	-1,10%	-4,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8520	0,19%	-1,39%
EURO/RUB	86,0674	0,09%	-5,09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	547	1 213
Trading volume, ₺ mln	4,7	22,7
Trading volume, mln pcs	11,5	80,1
Average trading volume over the last 30 days, mln pcs	17,5	68,6
% of the share capital	0,03%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4102	17,32	237,71
Rosseti Centre and Volga region	0,2839	31,99	439,18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,04%	-1,32%
MoexEU	0,01%	-5,33%
Rosseti Centre*	0,24%	2,24%
Rosseti Centre and Volga region*	1,10%	12,61%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,04%	-24,04%
Rosseti FGC UES	0,00%	-11,79%
Rosseti Volga	0,17%	-15,39%
Rosseti Moscow Region	1,21%	-4,33%
Rosseti Northern Caucasus	-0,07%	-5,37%
Rosseti North-West	0,26%	6,72%
Rosseti Ural	0,82%	6,06%
Rosseti Siberia	-0,49%	-20,34%
Rosseti South	0,22%	-5,34%
Rosseti Lenenergo	-0,74%	27,72%
Rosseti Tomsk	0,00%	-4,16%
Rosseti Kuban	0,15%	-2,21%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)