

DAILY MARKET REVIEW

ON 26.01.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy explained the growth of grid tariffs for business

The increase in grid tariffs for business, in addition to the general economic factor, is caused by a number of reasons, including those related to the specifics of a particular region, RIA Novosti was explained in the Ministry of Energy of the Russian Federation. "The change in the grid tariffs for business, in addition to general economic reasons, is associated with the provision by the state of guaranteed low tariffs for the population through subsidizing them by industry, which is connected to distribution networks, the so-called cross-subsidization," the Ministry said. At the same time, consumers connected to the main grids do not pay the "cross-subsidization" for the population.

Read full text: https://1prime.ru/

COMPANY NEWS

Belgorodenergo allocated additional capacity to the regional technopark

The branch of Rosseti Centre - Belgorodenergo provided additional power in the amount of 1,500 kW to new laboratory and office premises of the regional technopark in Belgorod. The power consumption of the institution designed to support small and medium-sized businesses increased to 3,414 kW.

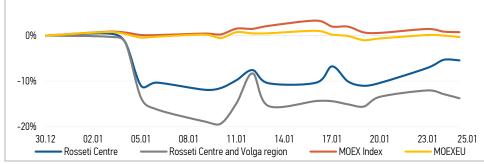
Read full text: https://www.eprussia.ru/

Kalugaenergo's power engineers work to suppress facts of electricity theft

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo continue to work to identify Internet sites for the sale of "modified meters" and devices to deliberately underestimate readings of electricity meters. For this purpose, specialists of the security department regularly monitor Internet resources. In 2022, 103 channels were identified that disseminated illegal information about methods of stealing electricity and offered to purchase metering devices with changes in design.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World			Change		
indexes	Value	per day	fr 31.12.22		
M0EX Russia	2 170.15	-0.12%	0.74%		
S&P 500	4 016.22	-0.02%	4.60%		
FTSE 100	7 744.87	-0.16%	3.93%		
Nikkei	27 395.01	0.35%	4.98%		
Sensex	60 205.06	-1.27%	-1.04%		
CSI300	4 181.53	0.00%	8.00%		
Bovespa	114 270.07	1.10%	4.13%		

Source: MOEX, Company calculations					
Currency rates	Value	Change			
	value	per day	fr 31.12.22		
USD/RUB	68.7529	0.18%	-2.25%		
EURO/RUB	74.6948	-0.05%	-1.27%		

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 680	5 736
Trading volume, ₽ mln	45.4	58.6
Trading volume, mln pcs	150.7	273.7
Average trading volume over the last 30 days, mln pcs	101.3	458.7
% of the share capital	0.36%	0.24%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3014	12.72	185.08
Rosseti Centre and Volga region	0.2142	24.14	351.11

Source:	MOEX,	Company	calculation

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.48%	3.23%
MoexEU	-0.33%	-0.33%
Rosseti Centre*	-0.13%	-5.46%
Rosseti Centre and Volga region*	-1.06%	-13.80%

Source: MOEX, Company calculations

Grid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.56%	-2.58%
Rosseti Volga	1.72%	10.88%
Rosseti Moscow Region	0.26%	-4.32%
Rosseti Northern Caucasus	2.83%	17.52%
Rosseti North-West	1.02%	14.59%
Rosseti Ural	-0.11%	-7.02%
Rosseti Siberia	-0.91%	32.59%
Rosseti South	-5.43%	16.21%
Rosseti Lenenergo	2.46%	25.87%
Rosseti Tomsk	0.00%	6.99%
Rosseti Kuban	15.89%	23.53%

Source: MOEX, Company calculations

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Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

^{* –} at the market price at MOEX