

DAILY MARKET REVIEW

ON 25.01.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti stated the large role of miners in grid failures in Siberia

Rosseti Siberia recorded an increase in the volume of illegal mining at the end of 2023 in a number of regions of Siberia, the damage from the activities of which exceeded RUB 60 million. The work of miners also influenced the occurrence of faults and failures in grids during recent mass outages during the frost period, the company said in a statement.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Igor Makovskiy met with employees of the Tverenergo branch

As part of a working visit to the Tver region, Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held a meeting with the management of the Tverenergo branch.

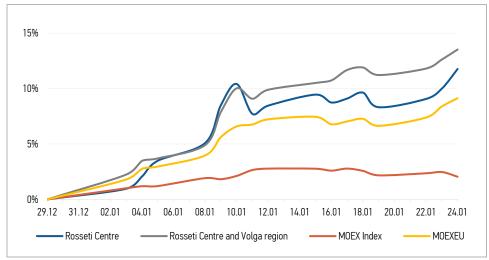
Read full text: https://www.mrsk-1.ru/

Kirov power engineers provided street lighting in the settlement of Bogorodskoye

Kirovenergo's specialists have completed work on installing outdoor lighting on roads and sidewalks in the urban-type settlement of Bogorodskoye of the Kirov region. The activities were carried out as part of the implementation of the national project - "Safe Quality Roads".

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 162,41	-0,42%	2,04%
S&P 500	4 868,55	0,08%	2,57%
FTSE 100	7 527,67	0,56%	-2,66%
Nikkei	36 226,48	-0,80%	8,25%
Sensex	71 060,31	0,98%	-1,63%
CSI300	3 277,11	1,40%	-4,49%
Bovespa	127 815,70	-0,35%	-4,75%

Source: MOEX, Company calculations

Common months	Value	unange	
Currency rates		per day	fr 31.12.23
USD/RUB	87,9199	-0,06%	-2,64%
EURO/RUB	95,8266	-0,06%	-4,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 785	4 342
Trading volume, ₽ mln	179,1	113,3
Trading volume, mln pcs	284,9	323,6
Average trading volume over the last 30 days, mln pcs	54,2	154,7
% of the share capital	0,67%	0,29%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6288	26,55	301,94
Rosseti Centre and Volga region	0,3500	39,44	448,64

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,26%	-3,81%
MoexEU	0,68%	9,13%
Rosseti Centre*	1,62%	11,77%
Rosseti Centre and Volga region*	0,81%	13,53%

Source: MOEX, Company calculations

Crid composice	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	1,59%	12,27%	
Rosseti Volga	7,76%	29,06%	
Rosseti Moscow Region	1,55%	10,53%	
Rosseti Northern Caucasus	5,02%	26,74%	
Rosseti North-West	4,41%	27,26%	
Rosseti Ural	3,44%	22,65%	
Rosseti Siberia	0,89%	46,19%	
Rosseti South	14,77%	62,76%	
Rosseti Lenenergo	5,27%	33,32%	
Rosseti Tomsk	-1,14%	53,39%	
Rosseti Kuban	14,85%	83,65%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX