

ELECTRIC POWER INDUSTRY NEWS

System Operator stated the need to review models for financing the development of the electric power industry

In the context of economic growth and the aging of traditional generation, a revision of models for financing the development of the electric power industry will be required. This was stated by Chairman of the Management Board of System Operator Fedor Opadchiy at the panel discussion "Energy Development: Who is the Investor?", as part of the Russian Energy Week. Opadchiy noted that maintaining the reliability of the energy system in conditions of economic growth, replacement of exhausted generating equipment, development of renewable energy sources, the emergence of new types of consumers and other challenges requires the expansion of investment instruments in the industry.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre's Youth Council took part in the REW-2023 Youth Day

On 13 October 2023, the Youth Day of the International Forum "Russian Energy Week" was held in Moscow, where one and a half thousand young professionals, students and schoolchildren gathered to exchange experiences and ideas, sum up the results of project activities and formulate a youth agenda for the fuel and energy complex for 2024.

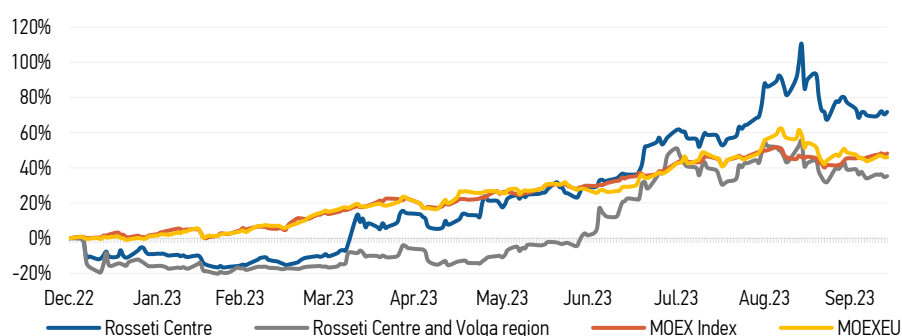
Read full text: <https://www.mrsk-1.ru/>

More than 1,000 employees of the Kirovenergo branch have improved their professional skills since the beginning of 2023

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summed up the results of personnel training for 9 months of 2023. All training programs are aimed at improving the competencies of employees and are necessary for effectively solving industry problems.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 192,33	0,56%	48,20%
S&P 500	4 327,78	-0,50%	12,72%
FTSE 100	7 599,60	-0,59%	1,98%
Nikkei	32 315,99	-0,55%	23,84%
Sensex	66 282,74	-0,19%	8,94%
CSI300	3 663,41	-1,05%	-5,38%
Bovespa	115 754,08	-1,11%	5,49%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	96,9948	-2,99%	37,90%
EURO/RUB	103,0350	-2,76%	36,19%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 194	839
Trading volume, P mln	12,6	15,3
Trading volume, mln pcs	23,0	45,6
Average trading volume over the last 30 days, mln pcs	189,4	317,1
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5478	23,13	238,44
Rosseti Centre and Volga region	0,3363	37,90	390,75

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0,09%	-1,91%
MoexEU	-0,03%	46,01%
Rosseti Centre*	0,85%	71,83%
Rosseti Centre and Volga region*	0,39%	35,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0,59%	32,75%
Rosseti Volga	0,46%	145,03%
Rosseti Moscow Region	0,07%	36,51%
Rosseti Northern Caucasus	4,21%	169,39%
Rosseti North-West	-1,24%	266,60%
Rosseti Ural	-0,23%	121,46%
Rosseti Siberia	0,73%	206,07%
Rosseti South	-0,05%	177,12%
Rosseti Lenenergo	0,76%	192,34%
Rosseti Tomsk	0,64%	282,17%
Rosseti Kuban	0,00%	569,52%

Source: MOEX, Company calculations

* - at the market price at MOEX