

# **DAILY MARKET REVIEW**

ON 27.05.2022

#### **ELECTRIC POWER INDUSTRY NEWS**

# The State Duma adopted in the 2nd reading a bill improving the procedure for interaction in the electric power industry

The State Duma adopted in the second reading a bill that improves the procedure for interaction between subjects of the electric power industry and consumers of electricity in terms of ensuring its reliability and quality. The third reading is scheduled for 7 June.

Read full text: https://www.bigpowernews.ru/

#### COMPANY NEWS

#### Tambovenergoэы specialists held a series of electrical safety lessons

On the eve of the summer holidays, specialists of the branch of Rosseti Centre, PJSC - Tambovenergo, together with the Youth Council of the branch, conducted a series of lessons on prevention of children's electrical injuries for pupils of general educational institutions of the Tambov region. The power engineers told the schoolchildren about the basic rules of electrical safety and the meaning of warning signs installed on electrical equipment.

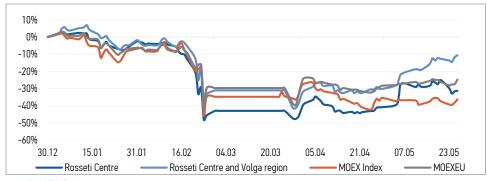
Read full text: <a href="https://tambov.mk.ru/">https://tambov.mk.ru/</a>

## Young specialists from four student teams to start working at Ryazanenergo in the summer

This year, 40 students will work at Ryazan power facilities. These are young specialists from two colleges and two universities. Energy student teams were formed on the basis of the Ryazan State Radio Engineering University, the Ryazan Agrotechnological University, a branch of the St. Petersburg State University of Communications of Emperor Alexander I - Railway College and the Skopinsky Electrotechnical College.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- The Board of Directors of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> recommended that the Annual General Meetings of Shareholders decide on the payment of dividends based on the results of 2021
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for Q1 2022 under RAS were published
- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 413,06	3,11%	-36,28%
S&P 500	4 057,84	1,99%	-14,86%
FTSE 100	7 564,92	0,56%	2,44%
Nikkei	26 604,84	-0,27%	-7,60%
Sensex	54 252,53	0,94%	-6,87%
CSI300	3 993,04	0,25%	-19,18%
Bovespa	111 889,88	1,18%	6,74%

Source: M0EX, Company calculations					
Currency retec	Value	Change			
Currency rates	Value	per day	fr 31.12.21		
USD/RUB	56,2996	-1,18%	-24,22%		
EURO/RUB	57.9210	-1.61%	-31.10%		

Source: Central	Bank o	f Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 463	1 174
Trading volume, ₽ mln	10,9	22,7
Trading volume, mln pcs	38,6	110,4
Average trading volume over the last 30 days, mln pcs	83,2	117,4
% of the share capital	0,09%	0,10%
over the last 30 days, mln pcs		

Source.	MNFX	Company	calcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2832	11,96	212,37
Rosseti Centre and Volga region	0,2061	23,23	412,56

Source: MOEX, Company calculations		
Companies with indexes	Change	
Comparison with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0,00%	-0,12%
MoexEU	3,61%	-24,79%
Rosseti Centre*	0,50%	-31.33%

1.33%

-10.66%

Rosseti Centre and Volga region\*

Source: MOEX, Company calculations

Iarin companies	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	3,01%	-38,87%
Rosseti FGC UES	1,57%	-34,92%
Rosseti Volga	0,33%	-38,13%
Rosseti Moscow Region	1,79%	-26,46%
Rosseti Northern Caucasus	-3,33%	-30,77%
Rosseti North-West	0,35%	-44,92%
Rosseti Ural	0,11%	5,10%
Rosseti Siberia	-2,21%	-17,24%
Rosseti South	-0,14%	-19,93%
Rosseti Lenenergo	0,13%	-6,44%
Rosseti Tomsk	0,73%	-23,55%
Rosseti Kuban	0,68%	-9,59%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM