

DAILY MARKET REVIEW

ON 28.02.2023

ELECTRIC POWER INDUSTRY NEWS

The development of a new Scheme and program for development of Russian electric power systems for 2024–2029 to start on 1 March

The system operator will begin a new cycle of developing a key document for the long-term planning of the electric power industry - Schemes and programs for development of electric power systems of Russia for 2024–2029 within the terms stipulated by the Rules for development and approval of documents for the prospective development of the electric power industry.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Tverenergo provided assistance to 250 people who lost electricity

Tverenergo works with people who have lost their electricity supply due to the rampant snowstorm. In accordance with the decision of the operational headquarters of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC, points were launched on the ground where residents of the region can receive advice and ask for restoration of power grids, if necessary. In total, more than 250 people have already been received at such points.

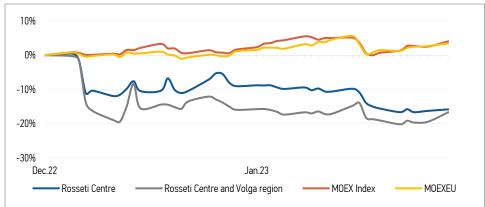
Read full text: https://газета-вся-тверь.pф/news/

The Nizhnovenergo branch is ready to work in conditions of impending bad weather

In the next 1-3 hours on 28 February 2023 in places in the Nizhny Novgorod region and Nizhny Novgorod, an increase in the south-west wind with gusts of 15-20 m/s is expected, in some areas a blizzard will persist during the day and in the evening. The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo is operating on high alert.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 241,10	1,50%	4,04%
S&P 500	3 982,24	0,31%	3,72%
FTSE 100	7 935,11	0,72%	6,49%
Nikkei	27 423,96	-0,11%	5,09%
Sensex	59 288,35	-0,30%	-2,55%
CSI300	4 043,84	-0,42%	4,45%
Bovespa	105 711,05	-0,08%	-3,67%

Source: M0EX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	74,7087	0,00%	6,21%
EURO/RUB	79.5716	0.00%	5.18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 817	7 254
Trading volume, ₽ mln	22,0	155,6
Trading volume, mln pcs	81,8	751,4
Average trading volume over the last 30 days, mln pcs	96,8	324,7
% of the share capital	0,19%	0,67%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2684	11,33	151,67
Rosseti Centre and Volga region	0,2071	23,34	312,41

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0,68%	3,54%
MoexEU	0,80%	3,48%
Rosseti Centre*	0,52%	-15,81%
Rosseti Centre and Volga region*	3,45%	-16,66%

Source: MOEX, Company calculations

Cuid componies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,82%	1,33%
Rosseti Volga	0,34%	10,32%
Rosseti Moscow Region	0,31%	-3,33%
Rosseti Northern Caucasus	1,05%	14,63%
Rosseti North-West	0,33%	16,51%
Rosseti Ural	1,76%	-5,80%
Rosseti Siberia	0,83%	22,27%
Rosseti South	0,90%	19,09%
Rosseti Lenenergo	2,49%	28,77%
Rosseti Tomsk	-0,31%	10,84%
Rosseti Kuban	0,00%	46,70%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX