

DAILY MARKET REVIEW

ON 08.02.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti completed the power supply projects of the first stage of expansion of the Eastern Polygon of Russian Railways

Rosseti has energized the last facilities as part of the power supply of the first stage of expansion of the Eastern Polygon of Russian Railways, said the head of the grid company Andrey Ryumin at a meeting with the President of the Russian Federation.

"Today I want to report on the completion of work on the first stage of power supply to the Eastern Polygon," he said. According to the top manager, the company has constructed high-voltage transformer substations with a total capacity of over 3 GVA and almost 3 thousand km of power lines.

Read full text: https://peretok.ru/

COMPANY NEWS

During the year Belgorod power engineers connected 670 socially significant facilities to the grids

In total, electricity was supplied to 6,365 new facilities in 2023. Reliable and high-quality electricity supply was provided to: 330 houses for socially vulnerable citizens, 171 communication facilities, 95 water supply facilities, 38 educational institutions, 27 healthcare facilities, 7 cultural and sports facilities.

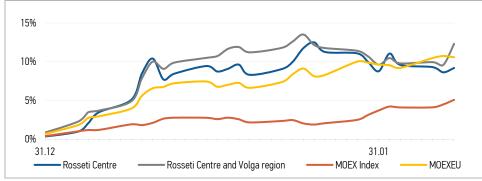
Read full text: https://www.go31.ru/

Nizhnovenergo to hold a Customer Day on 8 February

On 8 February 2024, from 11:00 am to 7:00 pm, the Customer Day will take place at the site of the Public Support Headquarters at the address: Nizhny Novgorod, Bolshaya Pokrovskaya St., 61. The management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo will advise consumers on issues of power supply and power consumption.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 256,58	0,56%	5,08%	
S&P 500	4 995,06	0,82%	5,23%	
FTSE 100	7 628,75	-0,68%	-1,35%	
Nikkei	36 119,92	-0,11%	7,94%	
Sensex	72 152,00	-0,05%	-0,12%	
CSI300	3 343,63	0,95%	-2,55%	
Bovespa	129 949,90	-0,36%	-3,16%	

Sourco	MOEY	Company	calcu	lation
Source:	MUEA.	COLLIDALIA	CULCUI	allons

Currency retes	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	90,6842	-0,61%	0,42%	
EURO/RUB	97,4440	-0,80%	-3,09%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 817	7 926
Trading volume, ₽ mln	34,4	296,5
Trading volume, mln pcs	56,0	856,1
Average trading volume over the last 30 days, mln pcs	64,9	174,8
% of the share capital	0,13%	0,76%

Source: MOEX, C	ompany	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6144	25,94	286,03
Rosseti Centre and Volga region	0,3463	39,03	430,36

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1,71%	-7,25%	
MoexEU	-0,15%	10,58%	
Rosseti Centre*	0,52%	9,21%	
Rosseti Centre and Volga region*	2,49%	12,33%	

Source:	MOEX,	Company	calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0,14%	17,54%	
Rosseti Volga	2,78%	26,99%	
Rosseti Moscow Region	0,62%	7,87%	
Rosseti Northern Caucasus	1,81%	21,43%	
Rosseti North-West	1,73%	26,76%	
Rosseti Ural	2,25%	18,58%	
Rosseti Siberia	6,30%	38,15%	
Rosseti South	2,18%	65,47%	
Rosseti Lenenergo	1,12%	29,79%	
Rosseti Tomsk	0,40%	46,90%	
Rosseti Kuban	0,58%	67,53%	

Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX