

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy to work out scenarios for restructuring the energy sector as part of the energy transition

The Russian government, by order of Prime Minister Mikhail Mishustin, will create working groups "to adapt the Russian economy to the global energy transition" - to reduce the demand for traditional fuel against the background of the development of alternative energy, RBC reported on 4 August. The Ministry of Energy will be responsible for energy restructuring and hydrogen projects. First Deputy Prime Minister Andrei Belousov will be the supervisor of the working groups.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Lipetskenergo provided consumers with 29 MW of capacity since the beginning of the year

In the first half of 2021, the branch "Rosseti Centre - Lipetskenergo" connected 1,665 applicants to power grids in the Lipetsk region. This is 39% more than in the same period in 2020. The total volume of connected capacity was 29 MW. The branch allocated 166 million rubles for the construction of power facilities as part of the fulfillment of obligations under the grid connection agreements.

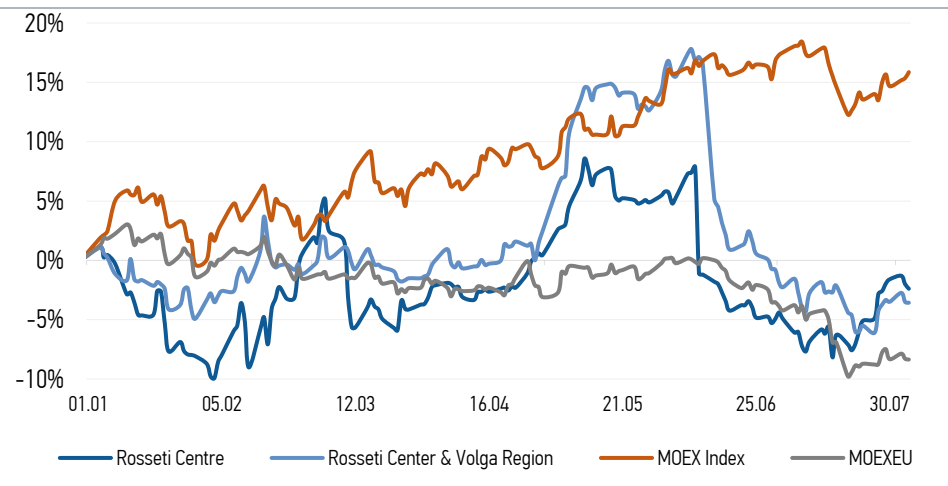
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of "Rosseti Center and Volga Region Tulenergo" were thanked for the new street lighting system in the village of Pershino

The management of "Rosseti Center and Volga Region Tulenergo" received an appeal from the head of the administration of the municipal formation of the town of Aleksin with gratitude for the prompt and high-quality performance of work on the setup of outdoor lighting in the settlement of Pershino of the Aleksinsky district.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 810,62	0,45%	15,86%
S&P 500	4 402,66	-0,46%	17,21%
FTSE 100	7 123,86	0,26%	8,66%
Nikkei	27 584,08	-0,21%	0,51%
Sensex	54 369,77	1,02%	13,86%
CSI300	4 978,85	0,90%	-4,46%
Bovespa	121 801,20	-1,44%	2,34%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8724	-0,20%	-1,36%
EURO/RUB	86,5578	-0,25%	-4,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	462	626
Trading volume, ₺ mln	3,2	9,3
Trading volume, mln pcs	8,1	38,4
Average trading volume over the last 30 days, mln pcs	17,8	63,4
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3916	16,53	226,87
Rosseti Center & Volga Region	0,2431	27,40	375,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,43%	-0,76%
MoexEU	-0,08%	-8,36%
Rosseti Centre*	-0,41%	-2,39%
Rosseti Center & Volga Region*	-0,08%	-3,57%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,38%	-27,91%
Rosseti FGC UES	-0,06%	-10,82%
Rosseti Volga	-0,09%	-18,41%
Rosseti Moscow Region	-0,65%	-12,50%
Rosseti Northern Caucasus	0,00%	-7,54%
Rosseti North-West	-0,10%	-9,94%
Rosseti Ural	-0,13%	-7,54%
Rosseti Siberia	-0,32%	-19,56%
Rosseti South	0,00%	-6,47%
Rosseti Lenenergo	2,10%	20,65%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,00%	-4,87%

Source: MOEX, Company calculations

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)