

DAILY MARKET REVIEW

ON 20.12.2023

ELECTRIC POWER INDUSTRY NEWS

Regions will be reconnected to tariffs. Several constituent entities of the Russian Federation will have to adjust their energy plans for 2024

According to Kommersant, the FAS may force a number of regions to change electricity tariffs for 2024. The service received comments from the constituent entities of the Russian Federation that sharply increased energy tariffs for businesses, but did not introduce preferential consumption limits for the population, as recommended by the government. The regulator was most outraged by the decision of the authorities of the Irkutsk region: the region complains about mining in the household sector, but instead of changing tariffs for the population, it again increased them for businesses by

Read full text: https://www.kommersant.ru/

COMPANY NEWS

The final press conference of General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy took place in Moscow

General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy held an annual press conference dedicated to summing up the activities of the Companies for 2023 and plans for the coming period. The event took place in Moscow with the support of the TASS Information Agency. More than 100 representatives of federal and regional media were present in person and online.

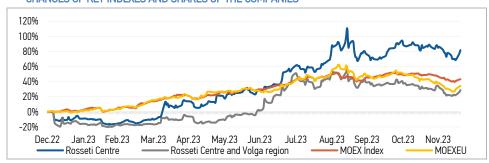
Read full text: https://mrsk-1.ru/

YOCT students were shown the advantages of working at Marienergo

Frequent guests of the branch of Rosseti Centre and Volga region, PJSC - Marienergo are students and schoolchildren from various educational institutions of the Republic of Mari El. On the eve of the Power Engineer's Day, the branch's specialists held career quidance events for 3rd and 4th year students of the Yoshkar-Ola College of Technology specializing in "Electricity Supply".

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 083.64	0.24%	43.15%
S&P 500	4 768.37	0.59%	24.69%
FTSE 100	7 638.03	0.31%	2.50%
Nikkei	33 219.39	1.41%	27.30%
Sensex	71 437.19	0.17%	17.42%
CSI300	3 334.04	0.14%	-13.89%
Bovespa	131 850.90	0.59%	20.15%

Source: MOEX, Company calculations

Currency rates	Value	unange	
		per day	fr 31.12.22
USD/RUB	90.4162	0.80%	28.55%
EURO/RUB	98.7578	0.34%	30.54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 696	2 250
Trading volume, ₽ mln	47.3	55.2
Trading volume, mln pcs	81.7	172.5
Average trading volume over the last 30 days, mln pcs	50.9	138.9
% of the share capital	0.19%	0.15%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5792	24.45	270.45
Rosseti Centre and Volga region	0.3198	36.04	398.61

Source: MOEX. Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.45%	9.26%
MoexEU	0.67%	34.28%
Rosseti Centre*	2.73%	81.68%
Rosseti Centre and Volga region*	2.11%	28.69%
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Source: MOEX Company calculations

C-id	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	1.23%	26.70%	
Rosseti Volga	2.35%	103.94%	
Rosseti Moscow Region	2.75%	27.87%	
Rosseti Northern Caucasus	1.69%	104.76%	
Rosseti North-West	2.94%	256.62%	
Rosseti Ural	3.82%	101.73%	
Rosseti Siberia	6.09%	164.37%	
Rosseti South	4.63%	115.76%	
Rosseti Lenenergo	1.46%	126.33%	
Rosseti Tomsk	7.92%	157.34%	
Rosseti Kuban	8.05%	421.57%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX