DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers extended until 2025 the transition to unified standards for consumption of housing and communal services in the regions, where decisions on this were made

The Government of the Russian Federation has extended until the end of 2024 the period of transition to uniform standards for consumption of utility services on the territory of a constituent entity of the Russian Federation, if a corresponding decision is made at the level of a constituent entity of the Russian Federation. The corresponding resolution of the Cabinet of Ministers was published on the Official Internet Portal of Legal Information.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Smolenskenergo modernized a large power supply centre in the city of Vyazma

At the end of 2023, power engineers of the branch of Rosseti Centre, PJSC - Smolenskenergo completed the planned work on modernizing the 110/35/10 kV substation Vyazma-1. As part of the modernization project, modern automatic devices for compensating capacitive ground fault currents were installed. They consist of an RDMK-630 arc suppression reactor and an FNPM-630 filter.

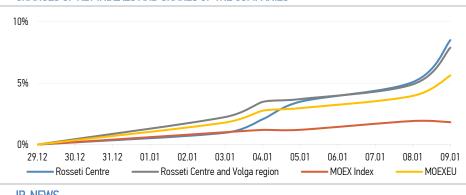
Read full text: <u>https://www.rabochy-put.ru/</u>

Young specialists are a solid basis for Marienergo's personnel reserve

The personnel reserve was trained at the branch of Rosseti Centre and Volga region, PJSC -Marienergo, within the framework of which 34 young employees improved their qualifications and practiced their personnel management skills. A two-day management training for employees of departments and Distribution Zones of the branch was conducted by Denis Lvov, Candidate of Psychological Sciences, an employee of the private educational institution of additional professional education "Izhevsk Training Centre "Energetik".

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

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ON 10.01.2024

| World | | Change | |
|------------------------------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.23 |
| MOEX Russia | 3 155.55 | -0.10% | 1.82% |
| S&P 500 | 4 756.50 | -0.15% | 0.21% |
| FTSE 100 | 7 683.96 | -0.13% | -0.64% |
| Nikkei | 33 763.18 | 1.16% | 0.89% |
| Sensex | 71 386.21 | 0.04% | -1.18% |
| CSI300 | 3 292.50 | 0.20% | -4.04% |
| Bovespa | 131 446.60 | -0.74% | -2.04% |
| Source: MOEX, Company calculations | | | |

 Currency rates
 Value
 Change per day
 fr 31.12.23

 USD/RUB
 89.6883
 0.00%
 -0.68%

 EURO/RUB
 99.1919
 0.00%
 -1.35%

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 4 527 | 4 052 |
| Trading volume, ₽ mln | 85.4 | 141.9 |
| Trading volume, mln pcs | 139.9 | 426.7 |
| Average trading volume over the last 30 days, mln pcs | 48.0 | 163.9 |
| % of the share capital | 0.33% | 0.38% |
| Source: MOEX. Company cal | culations | |

Source: MUEX, Company calculations

| Shares | Price*, ₽ | P bln | \$ mln |
|------------------------------------|-----------|-------|--------|
| Rosseti Centre | 0.6104 | 25.77 | 287.33 |
| Rosseti Centre and Volga region | 0.3326 | 37.48 | 417.93 |

MC

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.23 |
| STOXX 600 Utilities | 0.06% | 1.31% |
| MoexEU | 1.59% | 5.62% |
| Rosseti Centre* | 3.25% | 8.50% |
| Rosseti Centre and Volga region* | 2.84% | 7.88% |

Source: MOEX, Company calculations

| Critican | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.23 |
| Rosseti | 0.70% | 6.22% |
| Rosseti Volga | 1.24% | 10.92% |
| Rosseti Moscow Region | 0.37% | 5.48% |
| Rosseti Northern Caucasus | 0.86% | 7.06% |
| Rosseti North-West | 1.93% | 11.36% |
| Rosseti Ural | 2.61% | 11.19% |
| Rosseti Siberia | -1.16% | 3.74% |
| Rosseti South | 2.60% | 15.47% |
| Rosseti Lenenergo | 4.45% | 20.18% |
| Rosseti Tomsk | -1.51% | 34.81% |
| Rosseti Kuban | 0.35% | 27.74% |

Source: MOEX, Company calculations

* - at the market price at MOEX

| Tickers | |
|------------------------|-------------|
| Moscow Exchange (MOEX) | <u>MRKC</u> |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |
| | |