

ELECTRIC POWER INDUSTRY NEWS

Not the most convenient time for TGC consolidation

In the Russian power grid complex, it is planned to reduce the number of territorial grid companies (TGC) to 800 units, due to the inexpediency of many of them. This is the essence of the new draft Resolution of the Government of the Russian Federation.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Belgorodenergo provided an opportunity to connect to grids of a new infection centre in Stary Oskol

The branch of Rosseti Centre, PJSC - Belgorodenergo has completed the construction of external networks to connect the new infectious disease centre, which is being built in Stary Oskol, to the power supply. The maximum connected capacity of the medical institution will be 1,500 kW.

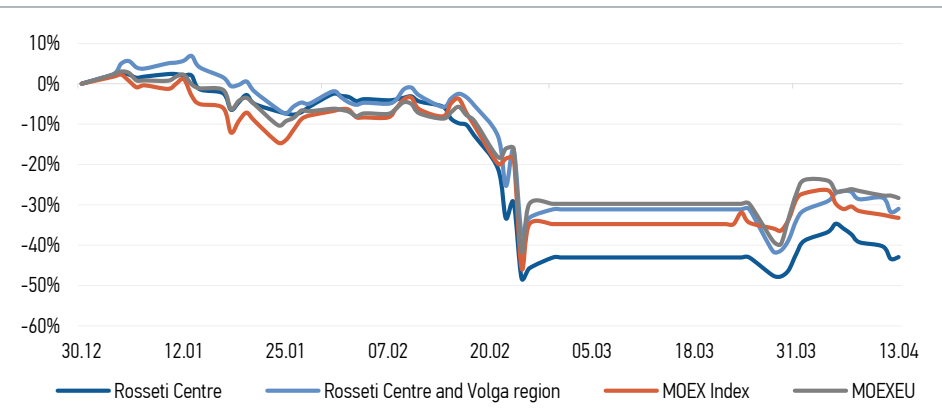
Read full text: <https://www.interfax-russia.ru/>

Udmurtenergo connected the radiological building of the oncologic dispensary in Izhevsk to the company's grids

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo carried out the grid connection of the radiological building of the Republican Clinical Oncologic Dispensary in the city of Izhevsk of the Udmurt Republic.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region took part in the VTB Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022](#)

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 528,42	-0,49%	-33,24%
S&P 500	4 446,59	1,12%	-6,71%
FTSE 100	7 580,80	0,05%	2,66%
Nikkei	26 843,49	1,93%	-6,77%
Sensex	58 338,93	-0,41%	0,15%
CSI300	4 139,74	-0,96%	-16,21%
Bovespa	116 781,96	0,55%	11,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	79,6274	0,59%	7,18%
EURO/RUB	86,7939	0,95%	3,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	895		422	
Trading volume, P mln	9,8		6,0	
Trading volume, mln pcs	41,8		37,6	
Average trading volume over the last 30 days, mln pcs	35,7		69,3	
% of the share capital	0,10%		0,03%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,2354	9,94	124,81
Rosseti Centre and Volga region	0,1593	17,95	225,46

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-0,29%	-2,40%
MoexEU	-0,84%	-28,29%
Rosseti Centre*	0,77%	-42,92%
Rosseti Centre and Volga region*	1,14%	-30,95%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	0,70%	-38,15%
Rosseti FGC UES	0,62%	-35,88%
Rosseti Volga	4,43%	-33,60%
Rosseti Moscow Region	1,31%	-25,17%
Rosseti Northern Caucasus	-0,19%	-23,55%
Rosseti North-West	1,48%	-40,08%
Rosseti Ural	0,13%	-15,40%
Rosseti Siberia	6,33%	1,29%
Rosseti South	1,58%	-14,40%
Rosseti Lenenergo	4,90%	-13,13%
Rosseti Tomsk	-0,36%	-22,71%
Rosseti Kuban	-2,55%	-18,57%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)