

**ELECTRIC POWER INDUSTRY NEWS**
**The Ministry of Energy estimated the potential growth of energy consumption in Russia in 2026**

Energy consumption in Russia by the end of 2026 could increase by 1.5-2% after remaining near-zero the previous year, Evgeniy Grabchak, Deputy Minister of Energy of the Russian Federation, told TASS. "About 1.5-2%," he said, responding to a question on the matter. "Last year, our energy consumption was slightly negative, around zero. This year, it will be positive," Grabchak noted. Currently, energy consumption in the country is growing at approximately 1.1-1.5%, he added.

Read full text: <https://tass.ru/>

**COMPANY NEWS**
**Orelenegero's power engineers supported a blood donation event**

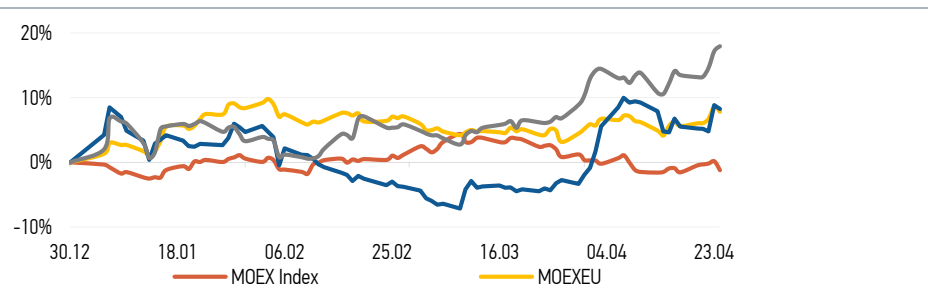
Employees of the branch of Rosseti Centre - Orelenegero, with the support of the company's Youth Council, took part in the charity event "Donor - It's Me". The blood and its component donation event was timed to coincide with National Donor Day in Russia and was supported by the Orel Regional Blood Transfusion Station.

Read full text: <https://www.province.ru>

**Ryazanenergo was recognized as the leader among grid companies**

The Ryazan Energy Retail Company held an awards ceremony for the winners of the "Reliable Partner" competition. The branch of Rosseti Centre and Volga region - Ryazanenergo was named the best in the "Enterprises providing electricity transmission services" category based on its 2025 performance.

Read full text: <https://mrsk-cp.ru>

**CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES**

**IR-NEWS**

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 733.00	-1.39%	-1.22%
S&P 500	7 165.08	0.80%	3.90%
FTSE 100	10 379.08	-0.75%	4.41%
Nikkei	59 716.18	0.97%	18.63%
Sensex	76 664.21	-1.29%	-9.46%
CSI300	4 769.37	-0.35%	2.54%
Bovespa	190 745.02	-0.33%	18.38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	74.8349	-0.22%	-3.37%
EURO/RUB	87.5261	-0.51%	-4.32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 606	1 455
Trading volume, ₺ mln	32.3	28.4
Trading volume, mln pcs	34.8	44.0
Average trading volume over the last 30 days, mln pcs	43.3	63.2
% of the share capital	0.08%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.9294	39.24	524.32
Rosseti Centre and Volga region	0.6444	72.62	970.44

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-0.73%	14.92%
MoexEU	-0.73%	7.83%
Rosseti Centre*	-0.58%	8.25%
Rosseti Centre and Volga region*	0.64%	17.98%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.90%	-1.24%
Rosseti Volga	-0.15%	26.68%
Rosseti Moscow Region	0.26%	44.39%
Rosseti Northern Caucasus	-1.71%	21.31%
Rosseti North-West	-2.18%	36.68%
Rosseti Ural	-1.41%	26.73%
Rosseti Siberia	-1.50%	-6.55%
Rosseti South	-0.59%	-6.05%
Rosseti Lenenergo	-0.37%	4.72%
Rosseti Tomsk	0.27%	13.72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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**Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)