# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

#### Kilowatts are getting more expensive in some places

After indexation from 1 July, the growth of the sales markup in the price of electricity for industrial consumers will exceed 20% for more than 40 suppliers of last resort. Analysts explain the growth of the indicator by the high key rate, which increases the costs of companies to service loans, as well as the departure of some industries to independent energy sales companies, which increases the burden on other customers.

Read full text: https://www.kommersant.ru

#### **COMPANY NEWS**

#### The Occupational Safety Day was held in the branch of Rosseti Centre and Volga region - Marienergo

The Occupational Safety Day was held in production units of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, the main task of which is traditionally the prevention of industrial injuries and occupational diseases.

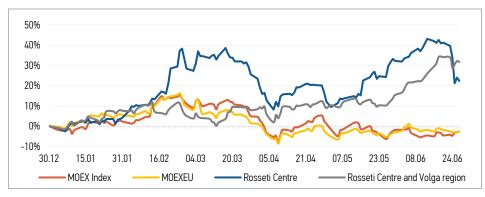
Read full text: https://www.mrsk-cp.ru

## A reporting and election conference of the primary trade union organization of the branch was held at Nizhnovenergo

Dmitry Fedorov, Director of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo, took part in the conference. Opening the meeting, he noted that the trade union is a reliable partner of the management in solving the most important social issues that directly affect the well-being of each employee.

Read full text: https://www.mrsk-cp.ru

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Annual General Meeting of Shareholders of <u>Rosseti Centre and Volga region</u>
- Annual General Meeting of Shareholders of Rosseti Centre held
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 3 months of 2025 under IFRS

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### ON 30.06.2025

World		Change				
indexes	Value	per day	fr 31.12.24			
MOEX Russia	2 806,11	0,32%	-2,67%			
S&P 500	6 173,07	0,52%	4,51%			
FTSE 100	8 798,91	0,72%	8,35%			
Nikkei	40 150,79	1,43%	0,64%			
Sensex	84 058,90	0,36%	7,43%			
CSI300	3 921,76	-0,61%	-1,93%			
Bovespa	136 865,80	-0,18%	13,79%			
Source: MOEX, Company calculations						
Currency rates	Value	Change				
		per day	fr 31.12.24			
USD/RUB	78,2117	0,02%	-23,08%			
EURO/RUB	91,6601	0,66%	-13,61%			

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs		3 744		1 521
Trading volume, ₽ mln		79,2		48,1
Trading volume, mln pcs		135,1		106,2
Average trading volume over the last 30 days, mln pcs		94,0		124,9
% of the share capital		0,32%		0,09%
Source: MOEX, Company calculations				
Shares	Price*, ₽	MCaj ₽ bli		MCap, \$ mln
Rosseti Centre	0,5862	24	,75	316,43
Rosseti Centre and Volga region	0,4531	51,06		652,89
Source: MOEX, Company calculations				
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Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-0,18%	18,12%	
MoexEU	0,22%	-2,82%	
Rosseti Centre*	-1,31%	22,33%	
Rosseti Centre and Volga region*	-0,31%	31,72%	

Source: MOEX, Company calculations

Change*		
per day	fr 31.12.24	
0,15%	-14,85%	
-0,37%	47,18%	
-0,11%	17,84%	
0,13%	-8,90%	
-1,31%	60,69%	
-0,10%	15,31%	
0,09%	-8,02%	
-0,73%	16,68%	
-0,15%	-3,73%	
-1,10%	-4,95%	
	per day   0,15%   -0,37%   -0,11%   0,13%   -1,31%   -0,10%   0,09%   -0,73%   -0,15%	

Source: MOEX, Company calculations \* - at the market price at MOEX

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