

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The transition to 100% payment of the grid capacity reserve from 2025 is not discussed

The draft government decree on the introduction of payment for the reserve of grid capacity is under consideration by the government, Deputy Director of the Department for Development of the Electricity Industry Andrey Maximov said in an interview with the Peretok publication.

Read full text: <http://www.bigpowernews.ru/markets/>

Rosseti rebranded five more subsidiaries

Rosseti Moscow Region, Rosseti Lenenergo, Rosseti Siberia, Rosseti Volga and Rosseti Kuban passed the procedure for changing the legal name. Previously, the name was changed by Rosseti Tyumen, Rosseti South and Rosseti Northern Caucasus, operating in 14 regions.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre confirmed the compliance of the corporate environmental management system with advanced international standards

Rosseti Centre received a certificate of compliance of its environmental management system with the requirements of the international standard ISO 14001:2015. The document was issued by the Certification Association "Russian Register" based on the results of an audit of the company's management and production activities carried out in June by independent auditors.

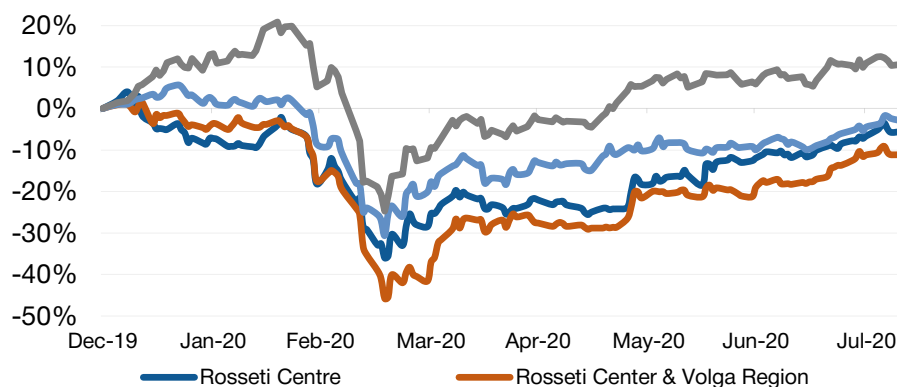
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy: hundreds of schoolchildren from different regions took part in online electrical safety classes organized by Rosseti Centre and Rosseti Center and Volga Region

In the summer months, Rosseti Centre and Rosseti Center and Volga Region continue to work in the regions of their operation (20 constituent entities of the Russian Federation) to prevent children's electrical injuries. It is being actively pursued despite the current epidemiological situation.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 053,99	1,61%	0,27%
S&P 500	3 380,35	1,40%	4,63%
FTSE 100	6280,12	2,04%	-16,74%
Nikkei	22 843,96	0,41%	-3,44%
Sensex	38 306,15	-0,26%	-7,15%
CSI300	4 639,31	-0,91%	13,25%
Bovespa	102 117,80	-0,06%	-11,70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,1522	-0,84%	18,17%
EURO/RUB	85,9246	-1,04%	23,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	620		2 513	
Trading volume, ₺ mln	7,4		77,4	
Trading volume, mln pcs	24,9		354,3	
Average trading volume over the last 30 days, mln pcs	15,9		82,8	
% of the share capital	0,06%		0,31%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2978	12,58	171,98
Rosseti Center & Volga Region	0,2183	24,61	336,47

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,70%	2,70%
MoexEU	0,41%	10,80%
Rosseti Centre**	-0,53%	-6,06%
Rosseti Center & Volga Region**	1,91%	-8,66%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,01%	15,15%
Rosseti FGC UES	0,65%	0,67%
Rosseti Volga	0,13%	-16,06%
Rosseti Moscow Region	0,00%	-1,05%
Rosseti Northern Caucasus	0,54%	-13,33%
Rosseti North-West	-0,48%	-2,71%
Rosseti Ural	-0,13%	-7,27%
Rosseti Siberia	-0,63%	-23,14%
Rosseti South	0,49%	-17,92%
Rosseti Lenenergo	0,33%	-13,07%
Rosseti Tomsk	2,18%	8,84%
Rosseti Kuban	-5,15%	24,53%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM