

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Primary placement of bonds of Rosseti's GC recognized as the best in the industry

The initial public offering of bonds of Rosseti's GC was recognized as the best in 2020. The company received the award "Best IPO in the energy sector" in 2020 for issuing bonds of the BO-001R-02 series. The award ceremony took place in St. Petersburg as part of the XVIII Russian Bond Congress Cbonds.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

The Kostroma branch of Rosseti Centre completed work on provision of electricity to houses being built for orphans and resettlement from emergency housing in the regional centre

Specialists of the branch "Rosseti Centre Kostromaenergo" performed work on connection to electric grids of three 8-apartment residential buildings for orphans and a 64-apartment building for participants in the resettlement program from emergency housing, which are being built on Vodnyanoy Street in Kostroma.

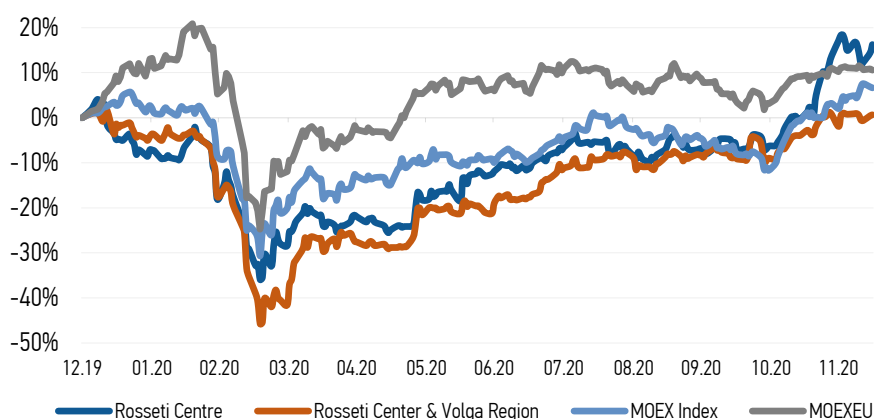
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Nizhnovenergo presented residents of Arzamas with a New Year art object

"Rosseti Center and Volga Region Nizhnovenergo" presented a festive installation to residents of Arzamas in the Nizhny Novgorod region. A New Year's glowing carriage with a deer is installed on 1 May Square.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 248,11	-0,21%	6,64%
S&P 500	3 672,76	0,69%	13,68%
FTSE 100	6 517,61	-0,22%	-13,59%
Nikkei	26 687,84	-0,17%	12,81%
Sensex	46 263,17	0,02%	12,14%
CSI300	4 945,10	0,21%	20,71%
Bovespa	115 535,90	0,81%	-0,09%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	72,9272	-0,26%	17,80%
EURO/RUB	88,5847	-0,21%	27,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 443
Trading volume, P mln	18,1	26,8
Trading volume, mln pcs	49,2	111,4
Average trading volume over the last 30 days, mln pcs	42,0	96,6
% of the share capital	0,12%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3674	15,55	213,27
Rosseti Center & Volga Region	0,2400	27,13	371,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,53%	3,52%
MoexEU	-0,23%	10,58%
Rosseti Centre*	1,32%	15,90%
Rosseti Center & Volga Region*	0,04%	0,42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-0,16%	19,91%
Rosseti FGC UES	-0,33%	2,39%
Rosseti Volga	-0,66%	-24,23%
Rosseti Moscow Region	0,18%	13,76%
Rosseti Northern Caucasus	0,21%	-2,47%
Rosseti North-West	-1,15%	-3,84%
Rosseti Ural	-0,29%	-17,21%
Rosseti Siberia	-1,33%	8,41%
Rosseti South	-0,75%	-24,94%
Rosseti Lenenergo	0,37%	-23,01%
Rosseti Tomsk	-0,26%	-10,00%
Rosseti Kuban	-0,15%	7,55%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM