

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Cross-subsidization remains a gray regulatory area for the Russian market

Cross-subsidization remains a gray area of regulation of the Russian market. However, it can play a key role in supporting low-carbon generation, stimulating BAT adoption, and supporting energy-poor and energy-intensive consumers. Therefore, it is not necessary to liquidate, but to reconfigure this instrument.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Igor Makovskiy: Rosseti Centre and Rosseti Center and Volga Region saved over 30 million kilowatt-hours of electricity in the first half of the year

Rosseti Centre and Rosseti Center and Volga Region summed up the results of the implementation of the Energy Saving and Energy Efficiency Program for the first half of 2020. The total effect of its implementation amounted to 32.9 million kWh. The branches of Tambovenergo, Vladimirenergo, Nizhnovenergo demonstrated the highest efficiency in the implementation of the Program.

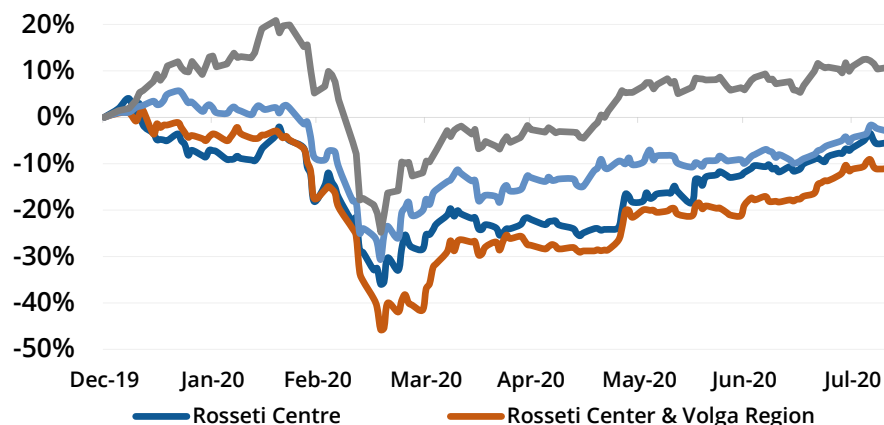
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### More than 4,000 smart devices already installed in the Ivanovo region

Specialists of "Rosseti Center and Volga Region Ivenergo" continue to equip the region with intelligent "smart" electricity meters. To date, the smart devices have been installed in the digital Ivanovo Distribution Zone, other Distribution Zones and at high-voltage substations.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 061,99	-0,60%	0,53%
S&P 500	3 372,85	-0,02%	4,40%
FTSE 100	6090,04	-1,55%	-19,26%
Nikkei	23 289,36	0,17%	-1,55%
Sensex	38 503,83	0,50%	-6,67%
CSI300	4 702,00	1,43%	14,78%
Bovespa	101 353,50	0,89%	-12,36%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,6067	0,51%	18,90%
EURO/RUB	87,0399	1,26%	25,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	301	790
Trading volume, ₺ mln	3,5	11,6
Trading volume, mln pcs	11,7	53,3
Average trading volume over the last 30 days, mln pcs	16,3	82,6
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
	Rosseti Centre	0,2992	12,67
Rosseti Center & Volga Region	0,2160	24,42	331,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,24%	0,80%
MoexEU	0,19%	11,09%
Rosseti Centre**	-0,27%	-5,62%
Rosseti Center & Volga Region**	-0,09%	-9,62%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,72%	15,00%
Rosseti FGC UES	0,20%	1,08%
Rosseti Volga	0,07%	-15,83%
Rosseti Moscow Region	0,88%	0,59%
Rosseti Northern Caucasus	0,39%	-13,13%
Rosseti North-West	-0,19%	-2,71%
Rosseti Ural	0,65%	-6,55%
Rosseti Siberia	0,21%	-22,49%
Rosseti South	-0,39%	-17,59%
Rosseti Lenenergo	-0,33%	-13,21%
Rosseti Tomsk	1,10%	6,98%
Rosseti Kuban	0,00%	25,47%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**