

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The head of Rosseti highlighted the main results of 2020

Pavel Livinskiy, during the ceremonial launch of 4 grid facilities, held on 24 December, summed up the preliminary results of the work of Rosseti's Group of Companies in the outgoing year.

Read full text: <http://www.rosseti.ru/press/news/>

COMPANY NEWS

General Director of Rosseti Centre – the managing organization of Rosseti Center and Volga Region, Igor Makovskiy, held a meeting of the Headquarters in connection with unfavourable weather conditions

Igor Makovskiy set the task for the directors of the branches to strengthen control over the response to possible technological violations in all Distribution Zones, to attract additional funds and forces for the prompt elimination of failures, including from neighbouring regions.

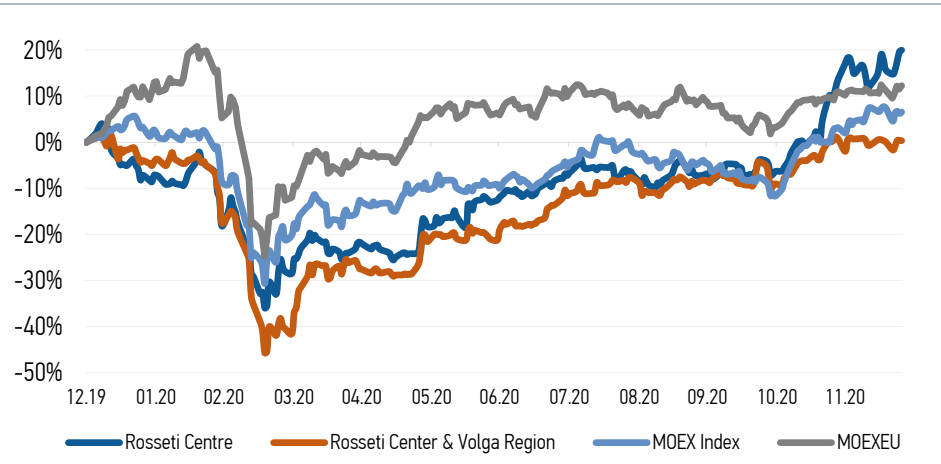
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The high alert mode due to bad weather remains only in 3 regions out of 17

In most of the subjects of the Central and Volga Federal Districts, where earlier due to the unfavourable weather conditions the power engineers of Rosseti Centre and Rosseti Center and Volga Region were mobilized, high alert regimes were cancelled.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 246,35	0,29%	6,58%
S&P 500	3 703,06	0,00%	14,62%
FTSE 100	6 502,11	0,00%	0,00%
Nikkei	26 656,61	-0,04%	12,68%
Sensex	46 973,54	0,00%	13,86%
CSI300	5 042,01	0,84%	23,08%
Bovespa	117 806,90	0,00%	1,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,8392	-0,82%	20,89%
EURO/RUB	91,3487	-0,69%	31,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	795	523
Trading volume, P mln	17,4	12,0
Trading volume, mln pcs	45,8	49,9
Average trading volume over the last 30 days, mln pcs	46,3	99,1
% of the share capital	0,11%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3800	16,06	214,59
Rosseti Center & Volga Region	0,2399	27,06	361,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,00%	6,50%
MoexEU	0,68%	12,28%
Rosseti Centre*	0,00%	19,87%
Rosseti Center & Volga Region*	0,00%	0,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	0,50%	23,82%
Rosseti FGC UES	1,74%	7,80%
Rosseti Volga	0,38%	-25,01%
Rosseti Moscow Region	-0,30%	11,20%
Rosseti Northern Caucasus	0,07%	-3,47%
Rosseti North-West	1,61%	0,09%
Rosseti Ural	4,35%	1,70%
Rosseti Siberia	4,34%	16,83%
Rosseti South	0,53%	-23,16%
Rosseti Lenenergo	0,00%	-24,29%
Rosseti Tomsk	-0,52%	-11,63%
Rosseti Kuban	0,15%	7,23%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM